



85th Legislative Overview

Brent South 2017 Legislative Committee Chair

The 85th legislature has adjourned sine die (for now) with only a handful of property tax bills passing during the regular session and no property tax bills passing from the first called

special session. As you are aware, the Governor and Lt. Governor made property tax relief a high priority for the session; however, the major property tax bills stalled in the final moments of both the regular and special sessions. They could be called back again for another crack at it, but as of now this has not occurred. Should the Governor call them back once more, the TAAD legislative committee will be ready for the task.

PTAD has come up with the list of bills required to be covered for the laws and rules and has determined that the appropriate time is 1 hour. TAAD will be conducting multiple 2 hour updates at various locations so that all our members have the opportunity to receive the required CEs. Please check the TAAD website for dates and locations. For those who attended the seminar in The Woodlands, we are working with PTAD to ensure that you receive the full credit for the required laws and rules.

Now that the 85th session is over, the legislative committee will begin looking ahead to the next session. We will remain in contact with the legislators, their staffs, and other stakeholders to ensure TAAD is well represented regarding potential future legislation affecting our industry. During the interim, we will be developing our legislative priorities for next session and I encourage our members to reach out to the committee regarding ideas or changes you feel are needed. Your input is always welcomed.

As always, I highly recommend that you continually work to establish a relationship with your local representatives and senators. You are the experts regarding property tax and appraisal in your area and can be a valuable resource to them.

How Busy Was The Legislative Session



Let's compare the 83rd, 84th and 85th Regular Sessions

Metric	House			Senate		
	85R	84R	83R	85R	84R	83R
Bills Filed	4333	4207	3950	2298	2069	1918
Bills Passed	700	818	732	511	504	705
Joint Resolutions Filed	111	133	130	58	67	63
Joint Resolutions Passed	3	2	6	6	5	4

How many bills did TAAD track/work on during the Regular/Special Sessions?

83R (2013): 304 | 83-1SS: 4 | 83-2SS: 0 | 83-3SS: 0 | 84R (2015): 406 | 85R (2017): 439 | 85(1SS): 147

How did the 85th Regular Session break down?

Bill Statistics/Session: 85R		Democrat		Republican	
Bill Type	Range	Filed	Passed	Filed	Passed
House Bills	HB 1 - HB 4349	1840	200	2493	500
House Concurrent Resolutions	HCR 16 - HCR 165	39	9	100	59
House Joint Resolutions	HJR 10 - HJR 124	40	1	71	2
Senate Bills	SB 1 - SB 2299	981	202	1317	309
Senate Concurrent Resolutions	SCR 1 - SCR 64	21	10	43	16
Senate Joint Resolutions	SJR 1 - SJR 61	16	1	42	5

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TAAD Classifieds

CHIEF APPRAISER

The **Castro County Appraisal District** is accepting resumes for the position of **Chief Appraiser**. Applicants must have the following professional designations: Certified Registered Professional Appraiser (RPA) from the Texas Department of Licensing and Registration.

CCAD will continue to accept resumes until the position is filled. Resumes will be opened when they are received. They will be distributed to all CCAD directors.

Resumes should be submitted to:

Castro CAD, Chief Appraiser Application
204 S. E. 3rd (Rear), Dimmitt, TX 79027

COMMERCIAL PROPERTY APPRAISER

Denton Central Appraisal District is accepting applications for a **Commercial Property Appraiser**. General duties include all aspects of commercial appraisal. Appraisal experience and related education preferred.

A comprehensive job description and application forms are available at www.dentoncad.com. A completed application form is required.

Return completed application attention Chuck Saling at chuck.saling@dentoncad.com or mail to P.O. Box 2816, Denton, Texas 76202.

This position will remain open until filled.

INDUSTRIAL, UTILITY, PERSONAL PROPERTY (IUP) APPRAISER

Pritchard & Abbott, Inc. is currently accepting resumes for its Houston office. Responsibilities include inspection and appraisal of IUP for assigned counties and properties, rendition processing, conducting taxpayer hearings, and answering taxpayer inquiries. College degree, 4 yrs. business experience, excellent communication skills, clean driving record, and MS Office required. Preferred qualifications include prior appraisal district experience, working toward a Registered Professional Appraiser designation, or currently a RPA. Applicant must be able to work well within a team toward the accomplishment of strict deadlines and company goals. Some travel required. Salary range will be contingent upon qualifications and commensurate with experience.

Please e-mail resume to:

Jason Driskell, RPA, Asst. District Manager, Houston
6950 Empire Central Drive, Houston, TX 77040
jdriskell@pandai.com
www.pandai.com

MINERAL INTERESTS APPRAISER

Pritchard & Abbott, Inc. is currently accepting resumes for its Houston office. Responsibilities include: appraisal of oil and gas minerals, division order processing, conducting taxpayer hearings, and answering taxpayer inquiries. College degree required. Preferred qualifications are: prior appraisal district experience, working toward a Registered Professional Appraiser (RPA) designation, or currently a RPA. Applicant must be able to work well within a team toward the accomplishment of strict deadlines and company goals. Some travel required. Salary range will be contingent upon qualifications and commensurate with experience.

Please e-mail resume to:

Jason Driskell, Asst. District Manager
6950 Empire Central Drive, Houston, TX 77040
jdriskell@pandai.com
www.pandai.com

CHIEF APPRAISER

Swisher County Appraisal District (Swisher CAD), located in Tulia TX, is currently accepting applications for the position of **Chief Appraiser**. Applicants should have a Registered Professional Appraiser (RPA) designation from the Texas Department of Licensing and Registration. The following qualifications will be considered valuable: experience in all phases of appraisal district operations consisting of knowledge of the Property Value Study and MAP Review, and professional customer experience. Minimum of five years' experience in an appraisal district with management of staff preferred.

Salary will be contingent upon qualifications and commensurate with experience. Benefit package is provided with employment.

Interested persons should send resume and salary expectations to:

Swisher County Appraisal District, Board of Directors
P.O. Box 8, Tulia TX 79088
806.995.4118

Attorney General Opinions/Requests for Opinions

KP-0157 (August 3, 2017) RE: Whether relatives of a public official may perform uncompensated work for the official's office without violating nepotism laws if the relatives receive reimbursement of actual expenses or a per diem expense payment. (RQ-0147-KP)

Summary: Section 573.041 of the Government Code prohibits a public official from appointing certain relatives to positions compensated with public funds. The reimbursement of expenses, however, is not compensation. Thus, a public official may appoint a close relative to a volunteer position that provides reimbursement for incurred expenses but no compensation.

KP-0154 (July 17, 2017) RE: Whether an independent school district must hold a tax ratification election pursuant to Tax Code section 26.08 in specific circumstances. (RQ-0159-KP)

Summary: Subsection 26.08(a) of the Tax Code requires the registered voters of an independent school district to approve an adopted tax rate if the governing body of the district adopts a tax rate that exceeds the district's rollback tax rate. The rollback rate calculation, defined in subsection 26.08(n), includes a maximum maintenance and operations tax rate component and a current debt service tax rate component. The debt service component of the rollback rate does not reflect the debt service tax rate of the preceding year but of the current year. As a result, the rollback tax rate effectively measures only the maintenance and operations component of the tax rate.

Request No. 168-KP RE: Whether an appraisal district is authorized to modify the boundary of a school district upon receipt of information indicating the survey line was inaccurate

Opinion requested by Honorable Abel Herrero, Chair, Committee on Land & Resource Management

2017 TAAD Legislative Award winner ...



Doug Smithson,
Chief Appraiser
of Cooke County
Appraisal District.



Have You Completed Your Public Funds Investment Act Training For 2017



If you're a chief appraiser or an individual responsible for handling appraisal district funds, you are required by statute (Chapter 2256 of the Texas Government Code) to undergo a minimum of 10 hours of training every two years.

Where to find such training, you may wonder. Good news — TAAD will once again offer its PFIA training on October 23-24 at the Dallas Central Appraisal District

Registration information is located in the "Education" section of the TAAD website (www.taad.org).

TAAD Presents a Seminar for Appraisers: Public Fund Investment Training for Appraisal Districts

The purpose of this workshop is to provide training mandated by Texas Government Code, Chapter 2256.

This two-day seminar *meets the required 10 hours of PFIA training needed every two years by all individuals serving as financial officer, treasurer or investment officer of a local government, including an appraisal district.*

» Dates	October 23-24, 2017
» Registration Deadline	October 13, 2017
» Class Location	Dallas CAD; 2949 Stemmons Fwy., Dallas
» Primary Instructor	Patrick Shinkle, Center for Public Management, University of North Texas
» Class Hours	Day 1: Registration 8:30-9:00am; Class 9:00-12:00pm Day 2: Class 9:00-12:00pm
» Class Lodging	See TAAD website for suggestions
» CEs	10.75 hours

Topics discussed

- » Public Funds Investment Act Compliance
- » The Texas Public Funds Collateral Act
- » Developing a Certificate of Deposit Program
- » Investment Policies
- » Investment Basics
- » Factors that Affect Interest Rates
- » Using Excel for Investment Controls
- » Investment Pools
- » Internet Resources for Investment Decisions
- » Internal Controls
- » The Budgeting Process
- » Computer Security Awareness Controls
- » Business Impact Analysis

Name _____ TDLR number _____

Jurisdiction/Firm _____

Mailing Address _____

City _____ State _____ Zip _____

Telephone _____ E-mail Address _____

Registration Fees:

- ☐ TAAD member district \$135
- ☐ TAAD associate/affiliate member \$175
- ☐ Non-member \$250

TOTAL AMOUNT ENCLOSED \$ _____

Registration fees must reflect current membership status.

Requests for refunds must be in writing and submitted by October 13; a \$75 cancellation fee will be deducted. No refunds for cancellations after October 13.

Office Use Only:

Date _____

Check# _____

Paid _____

DB _____

Please complete the registration form and return it along with payment to:

TAAD | 7700 Chevy Chase Drive; Building One, Suite 425 | Austin, Texas 78752-1558

Real Estate Notes of Interest

Rick Stuart, CAE, CDEI.

Rick is a Senior Consultant with TEAM Consulting, LLC and lives in Topeka, Kansas.

The Urban Institute, June 6, 2017, www.builderonline.com

Editor's Note: This is an interesting read.

"The Urban Institute's Housing Finance Policy Center has posted a new blog about the real estate appraisal industry, showing how a slow and inefficient appraisal system gives an advantage to cash buyers. The blog shares insights from a recent panel discussion held at the Urban Institute about how to modernize the appraisal industry." <http://bit.ly/2rSyKZT>

Joseph De Avila, www.wsj.com, June 6, 2017

"Hartford, Connecticut's capital city and hub of the state's insurance industry, is edging closer to joining a small club of American municipalities: those that have sought bankruptcy protection. Half of the city's properties are excluded from paying taxes because they are government entities, hospitals and universities. Other cities in similar situations include Boston, where just over half of the property in the city is tax exempt. In Baltimore, about 32 percent of the property is tax exempt, and in Philadelphia it's 27 percent." <http://on.wsj.com/2scB9iA>

www.builderonline.com, June 9, 2017

A new study from Trulia and online dating site OKCupid shows that home prices in "America's gay neighborhoods have recovered at a faster rate than non-gay neighborhoods." MarketWatch staffer Quentin Fottrell reports that in 2012, buyers had to pay an average premium of almost 29 percent, or \$209 per square foot, to live in communities with a higher share of gay, lesbian and bisexual residents. In 2017, home buyers will need to pay a premium of nearly 37 percent, or \$320 per square foot, to live in these same neighborhoods." <http://bit.ly/2shsVFt>

Kaja Whitehouse, www.nypost.com, June 29, 2017

Submitted by Brad Eldridge, MAI

"The federal government won a valuable prize in the war on terror Thursday — full ownership of one of Manhattan's hottest properties: 650 Fifth Ave., where Nike just signed a 15-year lease worth an estimated \$700 million. The 36-story tower, worth an estimated \$800 million, was awarded to the government after a Manhattan federal jury found that it was actually controlled by Iran in violation of US sanctions." <http://nyp.st/2s6Xtaj>

Jenny Xie, www.curbed.com, June 29, 2017 >>

"Three years in the making, the Austrian Company Ecokit house is a modular, flat-packed design built from thermal-insulated panels and eco-friendly materials. The exterior looks something like a small, modern barn with a gabled roof, slanted side walls, covered deck, and solar roof system that the company claims can generate both electricity and hot water. Renderings for the interior show an open-plan living and dining area, with a bedroom on the ground level and another in the mezzanine." <http://bit.ly/2urqf7l>



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Real Estate Notes *continued*

www.builderonline.com, July 5, 2017

Editor's Note: *The video on the website listed below is pretty cool.*

"In 2014, German engineering conglomerate ThyssenKrupp unveiled its concept for a cable-free, multi-directional elevator. Over the past few years the company has been constructing a 246-m (807-ft) high test tower and refining the technology that would allow multiple cars to move vertically and horizontally in a single shaft using a magnet-based drive system, and it's finally worked." <http://bit.ly/2tKGBu1>

Cathie Ericson, www.realtor.com, July 6, 2017

Editor's Note: *Interesting article with the title of "9 things buyers regret overlooking in a home: Will you miss them too?"* <http://bit.ly/2tPOpu7>

Editor's Note: *Wow, Texas, did you know this?*

Lauren Shanesy, www.builderonline.com, July 12, 2017

"A new study from The University of Texas at Austin and the U.S. Green Building Council (USGBC) found that new homes built to a LEED standard for energy-efficiency are worth more in resale value than homes without green features. "The Value of LEED Homes in the Texas Real Estate Market: A Statistical Analysis of Resale Premiums for Green Certification," study, released today, looked at more than 3,800 green-certified homes including LEED-certified homes built in Texas between 2008 (when the program was created) and 2016 and found that these homes are worth an average of \$25,000 more in resale value than conventional homes.

That's an 8 percent premium in resale value for the average new Texas home, which sells for \$311,000. Homes built to a wider range of green standards such as Energy Star saw a 6 percent increase in value." <http://bit.ly/2uTnlrY>

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785.259.1379 • Rstuart17@cox.net

Real Estate Notes *continued*

John Egan, *www.nreonline.com*, June 20, 2017

"Does the growing legalization of recreational and medical marijuana represent a pot of gold for industrial real estate? It could, experts say, but only if investors quickly and carefully pounce on opportunities." **Editor's Note: *Never in most of our wildest dreams would we have thought this would be part of a supply and demand discussion. This is an interesting article.*** <http://bit.ly/2v38VFE>

Kenneth Harney, *Miami Herald*, July 20, 2017

"A federal district court has levied nearly \$11 million in fines and damages against Quicken Loans for home owners who the court said were victims of an alleged appraisal tampering scheme by the company during the housing boom and bust years in West Virginia, reports." <http://bit.ly/2uFYMRC>

Forbes, July 20, 2017

"Foreign investment in U.S. residential real estate has reached a new high in the twelve-month period between April 2016 and March 2017. Foreign buyers and recent immigrants purchased \$153 billion in residential property over this span, a 49 percent increase over 2016's annual sales volume (\$102.6 billion) and a new survey high over 2015's \$103.9 billion." <http://bit.ly/2uGqE7U>

Jennifer Goodman, *www.builderonline.com*, July 20, 2017

A must have for all appraisers! "A new toilet from Toto shatters the ceiling for what consumers will pay for a top-of-the-line luxury loo with an eye-popping \$12,000 price tag. The Neorest AC is equipped with similar features as the manufacturer's \$10,000 Neorest 750H, including heated seats, auto open/auto close, warm, aerated water, and warm air drying. In addition, the new model comes with a sleek new wall-mounted system to save space in the bathroom and provide a customizable height for users." <http://bit.ly/2vluzhM>

***www.zillow.com*, July 20, 2017**

"The national median home value is now \$200,400, up 7.5 percent since this time last year. During the height of the housing bubble more than a decade ago, the median U.S. home value peaked at \$196,600 but never surpassed the \$200,000 threshold." <http://bit.ly/2uGJ2y4>

Ryan Dezember and Laura Kusisto, *www.wsj.com*, July 22, 2017

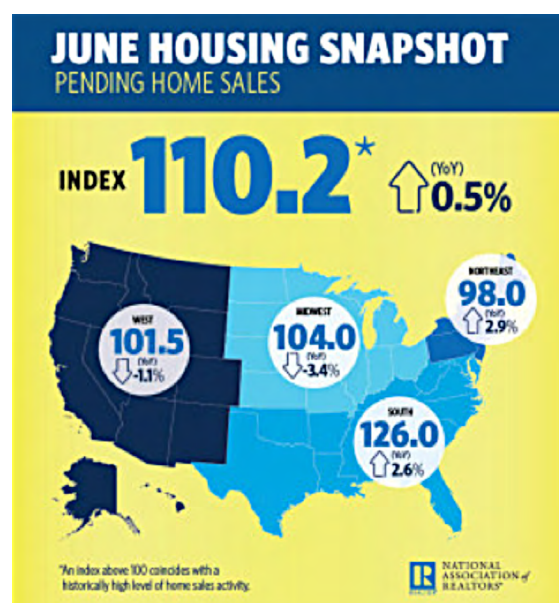
"Four big companies have bought nearly 700 single-family homes in Spring Hill, Tenn. A new breed of homeowners has arrived in this middle-class suburb of Nashville and in many other communities around the country: big investment firms in the business of offering single-family homes for rent. Their appearance has shaken up sales and rental markets and, in some neighborhoods, sparked rent increases." <http://on.wsj.com/2vli3tW>

***www.gobankingrates.com*, July 24, 2017**

"GoBankingRates is out with a study, and a calculator, that will tell folks who live in various places whether it's better to rent than own. To find out where it makes more sense to rent or buy a home, GOBankingRates once again surveyed the cost of renting versus owning a home in all 50 states and the District of Columbia. Since conducting a similar survey in 2016, we found that the number of places where it's more expensive to own than rent has increased from nine to 11 — this includes a few states where the price difference is minimal." <http://bit.ly/2uVeulZ>

National Association of Realtors, *www.buildersonline.com*, July 31, 2017 »

"Pending home sales reversed a three month slide in June, rising 1.5 percent to a Pending Home Sales Index of 110.2, the National Association of Realtors reported Monday. The West, South and Northeast posted gains; the Midwest was the sole region with a decline." <http://bit.ly/2udBs9V>



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Real Estate Notes continued

By Benjamin Parkin & David George-Cosh, *www.wsj.com*, July 23, 2017,

"Wildfires in Canada are pushing up the price of lumber, threatening the supply to U.S. home builders. Lumber futures have soared in July as blazes spread across the province of British Columbia, leaving many U.S. wholesalers short-handed. Lumber dealers ran down their inventories this year as a trade spat between the administration of President Donald Trump and Canadian officials sparked wild price swings. Then Canada's wildfires, a threat every summer, turned out to be the hardest on the lumber industry in more than a decade. Now home builders in the U.S., which gets around a third of its lumber from Canada, fear prices might climb even higher as wholesalers try to restock amid the price surge. British Columbia produces nearly half of all Canadian lumber, according to Statistics Canada." <http://on.wsj.com/2tq3csi>

By Laura Kusisto & Sarah Chaney, *www.wsj.com*, July 26, 2017

"Two top demographic groups, baby boomers and millennials, are driving a recent home-improvement craze. Americans are expected to pour a record \$316 million into home remodeling this year, up from \$296 million a year earlier." <http://on.wsj.com/2v2TzV3>

***www.builderonline.com*, August 1, 2017**

"Home prices were up strongly in June both year over year and month over month, with gains of 6.7 percent and 1.1 percent respectively, according to the CoreLogic Home Price Index, released Tuesday." <http://bit.ly/2uhXDfb>

David Enrich, *The Wall Street Journal*, July 27, 2017

Editor's Note: *For those of you that deal with cap rates, this will change what most banks use for calculating loan rates and adjustable rate mortgages.* Libor—the London interbank offered rate—was created in 1986 to help banks set interest rates on big corporate loans. Thirty-one years later, a top U.K. banking regulator said the benchmark would be phased out over the next five years.

Prashant Gopal, *www.nreionline.com*, August 8, 2017

Editor's Note: This is an interesting article. "People 55 and older own 53 percent of U.S. owner-occupied houses, the biggest share since the government started collecting data in 1900, according to real estate website Trulia. That's up from 43 percent a decade ago. Those ages 18 to 34 possess just 11 percent. When they were that age, baby boomers had homes at almost twice that level." And apparently they are not moving. <http://bit.ly/2vkcDu>

Florian Martin, *www.housingpublicmedia.org*, August 7, 2017

Houston's real estate market is on an unsustainable path, according to a report by CoreLogic. The real estate analytics firm lists Greater Houston among four U.S. metros with overvalued housing markets. Jim Gaines, chief economist for Texas A&M University's Real Estate Center, is not entirely sure. "It implies that the values are so high, they've gone up so high, that there's going to be a major downward correction or something in the future," he said. "Which may or may not happen." According to the Houston Association of Realtors, the median price for a single-family home in Houston was \$239,000 in June. That's about \$9,000 more than a year prior and \$80,000 more than in June of 2010. Gaines said it's a simple matter of supply and demand." <http://bit.ly/2vk8ado>

Lisa Brown, *www.globest.com*, August 9, 2017

"By year-end 2017, San Antonio hotels are forecast to have a revenue per available room increase of 3.9 percent, more than the national projection of three percent, according to data from CBRE Hotels' Americas Research. The RevPAR increase is the result of an estimated 1.3 percent occupancy increase and a 2.6 percent gain in average daily room rates. "With Houston's market still in decline, and the Austin and Dallas-Fort Worth markets flattening out due to large hotel room supply increase, San Antonio is becoming a more attractive destination in Texas for hotel investors. A very small new hotel room supply pipeline and increasing hotel demand will help drive hotel RevPAR growth for the next few years," said Michael Yu, senior vice president, CBRE Hotels. San Antonio market occupancy rate levels are forecast to range from 62.4 percent for lower-priced hotels to 70.2 percent for upper-priced hotels in 2017." <http://bit.ly/2hM5hhi>

Lisa Brown, *www.globest.com*, August 9, 2017

Editor's Note: *This article would be amusing if it were so not truth on how to base an appeal.* <http://bit.ly/2fualQJ>

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Real Estate Notes *continued*

www.cnbc.com, August 8, 2017

Editor's Note: You might only see this once in a lifetime. "These days, the price of a San Francisco home can easily top a million dollars. But one savvy investor has bought up a whole street in the city's most exclusive neighborhood for a mere \$90,000. Trouble is, some of the extremely wealthy residents of Presidio Terrace were not aware their street was up for sale and are not pleased it has been sold." <http://cnb.cx/2vGSjGO>

Mike Sorohan, www.mba.org, August 1, 2017

"The market shift toward more purchase mortgages, coupled with rising rates and tight inventory, is generating the consistent upward trend in defect risk, said First American Financial Corp., Santa Ana, Calif. The company's monthly Loan Application Defect Index said frequency of defects, fraudulence and misrepresentation in the information submitted in mortgage loan applications increased 1.2 percent in June from May. From a year ago, the Defect Index increased by 16.7 percent but is down by nearly 18 percent from its high point of risk in October 2013." <http://bit.ly/2wvoDtR>

Roger Yu and Paul Davidson, www.usatoday, August 11, 2017

"The number of residential houses available to buy is at a 20-year low as the appeal of McMansions wanes and Baby Boomers grow increasingly reluctant to trade up or down from their current homes, according to a survey by Realtor.com." <https://usat.ly/2fvb3CE>

Smith Travel Research, www.htrends.com, August 15, 2017

The U.S. reported 188,734 rooms in 1,436 hotel projects in construction in July 2017, according to STR's pipeline report for the month. The number of rooms is a 10.2 percent year-over-year increase compared to July 2016." <http://bit.ly/2v14El3>

Samantha Smart, www.forbes.com, August 15, 2017

"In a recent survey from ValueInsured, 58 percent of the 1,079 adults surveyed agreed that there will be a "housing bubble and price correction" in the next two years. Forbes' Samantha Sharff reports that a price correction does not have to mean that there is a bubble. Sharff explains that the last up-cycle ran for 17 years before the crash in 2006 and this number could well be the new normal for up-cycles. She goes on to explain how today's market differs from that of the previous decade." <http://bit.ly/2woNAA2>

Laura Kusisto, The Wall Street Journal, August 26, 2017

"Sales of previously owned homes fell in July to their weakest level of the year as a shortage of houses for sale weighed on the market."

The Casper Star Tribune, August 27, 2017

"The benchmark 30-year mortgage rate is at new low for the year, touching its lowest level since last November. Mortgage buyer Freddie Mac said Thursday the rate on 30-year, fixed-rate mortgages fell to 3.86 percent from 3.9 percent last week."

www.builderonline.com, August 29, 2017

"The S&P CoreLogic Case-Shiller U.S. National Home Price NSA Index, covering all nine U.S. census divisions, reported a 5.8 percent annual gain in June, up from 5.7 percent the previous month, S&P/Dow Jones reported Tuesday. The index at the end of June stood at 192.60, 4.3 percent ahead of the 2006 pre-crash peak and 43.7 percent above the post-crash trough in 2012. Dallas posted the third largest year-over-year increase at 7.7 percent." <http://bit.ly/2wPU5GA>

www.builderonline.com, August 29, 2017

"In the second quarter of 2017, the delinquency rate for mortgage loans on one-to-four unit properties fell to a seasonally-adjusted rate of 4.24 percent on all loans outstanding, according to the Mortgage Bankers' Association's National Delinquency Survey. This rate is down 47 basis points from the past quarter, and 42 basis points from one year ago." <http://bit.ly/2wGuz6o>

TAAD's 2017 State Certification Course Schedule

NOTE: Schedule is tentative – length of classes may change!

<i>Month</i>	<i>Course Number</i>	<i>Name</i>
SEPTEMBER 2017		
September 11-14	Course 3	Income Approach to Value
September 11-14	Course 4	Personal Property Appraisal
September 11-14	Course 5	Mass Appraisal
OCTOBER 2017		
October 9-10	Course 30	Ethics
October 9-11	Course 101	Intro to Texas Property Tax System
October 11-13	Course 102	Intro to Appraisal
NOVEMBER 2017		
November 6-8	Course 32	USPAP
November 8	Course 31	USPAP refresher
November 6-10	Course 201/202	Sales Comparison Approach to Value/Cost Approach to Value
DECEMBER 2017		
December 4-6	Course 7	Texas Property Tax Law
December 4-7	Course 10	Analyzing a Real Property Appraisal
December 4-7	Course 3	Income Approach to Value
December 4-7	Course 4	Personal Property Appraisal
December 4-7	Course 101	Intro to Texas Property Tax System
December 7-9	Course 102	Intro to Appraisal

course registration on next page

TAAD's 2017 State Certification Course Registration Form

1. **Class Hours:** Unless otherwise specified, course hours are from 8:30 am-5 pm. Registration on day one of class is 8-8:30 am. See TAAD website for course lengths.

2. **Class Location/Hotel Accommodations:**

» **Austin Marriott North** - 2600 La Frontera Blvd., Round Rock, TX 78681

Lodging: 800.865.0546; \$119/night; call **at least three weeks** in advance for the TAAD block.

» **TAAD Office** - 7700 Chevy Chase Dr., Bldg. 1, Ste. 425, Austin, TX 78752

See TAAD website for lodging suggestions.

3. **Coupon:** All member districts will receive a coupon for \$50-off one Member District Course Fee each year. To redeem, please enclose original coupon with remaining fee.

5. **Class Materials:** Your class materials will be waiting for you at registration. If you want them sooner, select the appropriate check box below.

6. **Cancellations:** There will be a **\$75 fee** charged for cancellations. Written request for a refund must be received at TAAD at least seven days **before** class begins or entire registration is forfeited.

Cost for Courses:

Submit separate forms and fees for each course.

Courses 101, 102

\$200 for TAAD Member Districts

\$250 for TAAD Associate/Affiliate Members

\$300 for Nonmembers

Course 203 (formerly known as "2")

\$350 for TAAD Member Districts

\$375 for TAAD Associate/Affiliate Members

\$425 for Nonmembers

Courses 3, 4, 5, 7, 8, 9, 10:

\$325 for TAAD Member Districts

\$375 for TAAD Associate/Affiliate Members

\$400 for Nonmembers

Courses 28, 30 & 32

\$250 for TAAD Member Districts

\$300 for TAAD Associate/Affiliate Members

\$350 for Nonmembers

Course 31

\$100 for TAAD Member Districts

\$150 for TAAD Associate/Affiliate Members

\$200 for Nonmembers

Course # _____ Course Date _____ Course Location _____

Name _____ Nickname _____ TDLR # (if applicable) _____

Jurisdiction/Firm _____ Title _____

Mailing address _____

City _____ State _____ Zip _____

Telephone _____ Email address _____

confirmations are sent by email

Course Materials (please mark one)

☐ Please **email** my class materials (student responsible for printing and bringing materials to class)

☐ I will **pick up** my class materials at registration

☐ Please **mail** my class materials. I have enclosed the \$10 shipping and handling fee.*

Materials mailed only if registration and payment are received **three weeks prior to class.*

Note: Property Assessment Valuation book is ordered directly from IAAO (iaao.org). (Required for Courses 201, 202, 3, 4 and 5.)

Course Registration Fee..... Registration Fee\$ _____

PTEC Glossary - optional (\$20) Enclosed\$ _____

Mail Course Materials - optional (\$10) Enclosed\$ _____

Member District Certificate (must enclose with payment) minus\$ _____



TOTAL AMOUNT ENCLOSED \$ _____

Please complete the registration form and return it along with payment to:

TAAD | 7700 Chevy Chase Drive; Building One, Suite 425 | Austin, Texas 78752-1558

Office Use Only:

Coupon _____ Date _____ Check# _____ Paid _____

Glossary _____ Materials mailed _____ DB _____

TAAD's 2018 State Certification Course Schedule

NOTE: Schedule is tentative – length of classes may change!

<i>Month</i>	<i>Course Number</i>	<i>Name</i>
FEBRUARY 2018		
February 5-7	Course 32	USPAP
February 7	Course 31	USPAP Refresher
February 5-7	Course 30	Ethics
February 5-8	Course 5	Mass Appraisal
February 5-8	Course 3	Income Approach to Value
February 5-7	Course 101	Intro to Texas Property Tax System
February 7-9	Course 102	Intro to Appraisal
MARCH 2018		
March 19-22	Course 4	Personal Property Appraisal
March 19-22	Course 10	Analyzing a Real Property Appraisal
March 19-23	Course 203	Sales Comparison/Cost Approach to Value
AUGUST 2018		
August 13-15	Course 7	Property Tax Law
August 13-16	Course 10	Analyzing a Real Property Appraisal
SEPTEMBER 2018		
September 10-13	Course 3	Income Approach to Value
September 10-13	Course 4	Personal Property Appraisal
September 10-13	Course 5	Mass Appraisal
September 10-14	Course 203	Sales Comparison/Cost Approach to Value
OCTOBER 2018		
October 8-10	Course 30	Ethics
October 8-10	Course 101	Intro to Texas Property Tax System
October 10-12	Course 102	Intro to Appraisal
NOVEMBER 2018		
November 5-7	Course 32	USPAP
November 7	Course 31	USPAP Refresher
DECEMBER 2018		
December 3-6	Course 10	Analyzing a Real Property Appraisal
December 3-6	Course 3	Income Approach to Value
December 3-6	Course 4	Personal Property Appraisal
December 3-6	Course 101	Intro to Texas Property Tax System
December 7-9	Course 102	Intro to Appraisal
December 3-7	Course 203	Sales Comparison/Cost Approach to Value

course registration on next page

TAAD's 2018 State Certification Course Registration Form

1. **Class Hours:** Unless otherwise specified, course hours are from 8:30 am-5 pm. Registration on day one of class is 8-8:30 am. See TAAD website for course lengths.

2. **Class Location/Hotel Accommodations:**

» **Austin Marriott North** - 2600 La Frontera Blvd., Round Rock, TX 78681

Lodging: 800.865.0546; \$121/night; call **at least three weeks** in advance for the TAAD block.

» **TAAD Office** - 7700 Chevy Chase Dr., Bldg. 1, Ste. 425, Austin, TX 78752

See TAAD website for lodging suggestions.

3. **Coupon:** All member districts will receive a coupon for \$50-off one Member District Course Fee each year. To redeem, please enclose original coupon with remaining fee.

5. **Class Materials:** Your class materials will be waiting for you at registration. If you want them sooner, select the appropriate check box below.

6. **Cancellations:** There will be a **\$75 fee** charged for cancellations. Written request for a refund must be received at TAAD at least seven days **before** class begins or entire registration is forfeited.

Cost for Courses:

Submit separate forms and fees for each course.

Courses 101, 102

\$200 for TAAD Member Districts

\$250 for TAAD Associate/Affiliate Members

\$300 for Nonmembers

Course 203 (as 5-day offering)

\$350 for TAAD Member Districts

\$375 for TAAD Associate/Affiliate Members

\$425 for Nonmembers

Courses 3, 4, 5, 7, 8, 9, 10:

\$280 for TAAD Member Districts

\$330 for TAAD Associate/Affiliate Members

\$380 for Nonmembers

Courses 28, 30 & 32

\$250 for TAAD Member Districts

\$300 for TAAD Associate/Affiliate Members

\$350 for Nonmembers

Course 31

\$75 for TAAD Member Districts

\$125 for TAAD Associate/Affiliate Members

\$150 for Nonmembers

Course # _____ Course Date _____ Course Location _____

Name _____ Nickname _____ TDLR # (if applicable) _____

Jurisdiction/Firm _____ Title _____

Mailing address _____

City _____ State _____ Zip _____

Telephone _____ Email address _____

confirmations are sent by email

Course Materials (please mark one)

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Chief Appraiser

Taylor CAD

President-elect: **Rudy Durham**

Chief Appraiser

Denton CAD

Vice President: **Mark Price**

Chief Appraiser

Brazos CAD

Secretary-Treasurer: **Jeff Craig**

Director of Administration

Tarrant CAD

Past President: **Dinah Kilgore**

Chief Appraiser

El Paso CAD

Editor: **Doris M. Koch**

TAAD Executive Director

dkoch@taad.org

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Region 2 » **Kevin Kieschnick** Board Member Nueces CAD

Region 3 » **Bill Mitchell** Chief Appraiser Colorado CAD

Region 4 » **Glenn Peters** Board Member Harris CAD

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Region 7 » **Lee Flowers** Chief Appraiser Cherokee CAD

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Region 9 » **Luke Robbins** Chief Appraiser Young CAD

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Region 14 » **Randy Clark** Chief Appraiser Eastland CAD

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Region 19 » **Vacant**

Region 20 » **Wendy Grams** Chief Appraiser Bandera CAD



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WWW.TAAD.ORG

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