



Fort Worth To Host 37th TAAD Conference



FORT WORTH

You are invited to the 37th Annual Conference on Appraisal Administration and Trade Show, hosted by the Texas Association of Appraisal Districts, Inc. (TAAD). Mark Sunday, February 25 through Wednesday, February 28, 2018, on your calendar and plan to be at the Fort Worth Renaissance Worthington Hotel with the rest of the TAAD membership!

» More education sessions, exhibits

This is the premier (and largest!) event for appraisal districts and tax offices in Texas. You have the opportunity to gain a variety of information and to obtain up to **17.25 hours** of continuing education for your certification renewal – by attending the 25 education sessions planned. Obtain answers to your questions, and have the opportunity to solve your challenges by networking with your peers, vendors, and leaders in the ad valorem profession.

» Sunday sessions

The annual conference program will be a bit different this year. On Sunday afternoon we'll have several sessions available, including the USPAP Update (separate registration and payment necessary) and presentations from representatives of the Appraisal Foundation, as well as a session on cyber security, a topic that's often in the local and national news.

» Featured speakers

TAAD is proud to announce a stellar group of featured speakers on varied topics – Chad Hennings, Bob Phillips (*The Texas Country Reporter*), Peter Korpacz, John Trabold, Mark Yarbrough, Steve Crosson, Ross Ramsey, Dr. James Gaines, and more! See the included agenda or topics!

» Trade show & Exhibits

New agenda! The trade show will open at 10 am on Monday, February 26, right after the Opening Session, and will finish by mid-day on Tuesday, February 27. This year we'll feature more time with the vendors, and of course, that means, back by popular demand, Bingo Bonanza? Visit the vendors and you may be a winner! A business interested in reserving a booth should call Kelly Kemp at TAAD ASAP and request an Exhibitor Prospectus.

» Tuesday Night's Four Day Weekend

Join TAAD for an evening of fun and laughter as we avoid the traffic and stay at the hotel for a great dinner followed by an evening of entertainment. We'll start with a pre-gala reception with our Trade Show Exhibitors ... and from there, we'll head to the Grand Ballroom for dinner, entertainment, and fun. We welcome the Fort Worth comedy troupe, Four Day Weekend.

» Early registration for TAAD member districts extends until February 2, 2018.

Forms must be postmarked and accompanied by registration fee no later than that date in order to qualify for the early/reduced member district rate. (For a fillable registration form, see TAAD's website).

» Conference attire

Suggested dress for conference sessions is business casual attire. On Wednesday, let's all "**Show Our Colors**" by wearing an item with your respective business or appraisal district's logo.

The 37th Annual Conference was designed by your peers with you in mind – make plans now to visit Fort Worth and attend!

See you in Fort Worth!

Features

- 2 » Attorney General Opinion | 2 » TAAD Code of Conduct | 3 » TAAD Presents a Seminar for New Chief Appraisers (MAP Review) | 4-5 » TAAD 2018 State Certification Course Schedule and Registration Form
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Attorney General Opinion

KP-0175 (November 13, 2017) RE: Whether an appraisal district is authorized to modify the boundary of a school district upon receipt of information suggesting the survey line is inaccurate (RQ-0168-KP)

Summary: A tax appraisal district has no authority to detach property from one school district and transfer the property to another school district under section 13.051 of the Education Code. The Legislature has not given an appraisal district independent authority to determine or alter the boundaries established by a school district.

TAAD Code of Conduct Adopted by Executive Board

All attendees, speakers, sponsors and volunteers at our annual conference and Texas Association of Appraisal District (TAAD)-sponsored events are expected to follow this Code of Conduct. TAAD will enforce this code throughout the event, including event-related social events at off-site locations as well as related online communities and social media. We expect cooperation from all participants to help ensure a safe and productive environment for all.

TAAD is dedicated to providing a harassment-free event experience for everyone, regardless of gender, gender identity and expression, age, sexual orientation, disability, physical appearance, body size, race, ethnicity, religion (or lack thereof), or technology choices. We do not tolerate harassment of participants in any form. Sexual language and imagery are not appropriate for any conference venue, including talks, workshops, presentations, parties, Twitter and other online media. Harassment includes offensive verbal comments related to gender, gender identity and expression, age, sexual orientation, disability, physical appearance, body size, race, ethnicity, religion, technology choices, sexual images in public spaces, deliberate intimidation, stalking, following, harassing photography or recording, sustained disruption of talks or other events, inappropriate physical contact, and unwelcome sexual attention.

Participants asked to stop any harassing behavior are expected to comply immediately. If a participant engages in harassing behavior, the President, Executive Director, or any Executive Board member may take any action they deem appropriate, including warning the offender or expulsion from the event with no refund of registration fees or other costs associated with attendance.

TAAD Presents a Seminar for **New Chief Appraisers**

Are you anxiously preparing to experience a Methods and Assistance Program (MAP) Review?

If you are a new-to-the-process chief appraiser, this half-day session will be just what you need! Representatives of the Comptroller's Property Tax Assistance Division will be on hand to outline the process, answer your questions and concerns, and help you prepare for your appraisal district's review.



NOTE: Class size will be limited to 32 ... don't delay registering!

Understanding Methods and Assistance Program (MAP) Reviews for New Chief Appraisers

» Date	Friday, January 12, 2018
» Registration Deadline	One week prior to seminar or until class max size has been reached
» Primary Instructor	PTAD Staff
» Class Location/Lodging	TAAD Headquarters; 7700 Chevy Chase Drive, Building One, Suite 425; Austin, TX 78752. For lodging, TAAD has a block at the local Hyatt Place; see website for info.
» Class Hours	Registration 8:30-9am, class 9am-noon
» CEs	3.0 hours

Name _____ TDLR number _____

Jurisdiction/Firm _____

Mailing Address _____

City _____ State _____ Zip _____

Telephone _____ E-mail Address _____

- TAAD member district \$25
- TAAD associate/affiliate member..... \$50
- Non-member \$100

TOTAL AMOUNT ENCLOSED \$ _____

Office Use Only:

Date _____

Check# _____

Paid _____

DB _____

Registration fees must reflect current membership status.

No refunds for cancellations or no-shows.

Please complete the registration form and return it along with payment to:

TAAD | 7700 Chevy Chase Drive; Building One, Suite 425 | Austin, Texas 78752-1558

TAAD's 2018 State Certification Course Schedule

NOTE: Schedule is tentative – length of classes may change!

<i>Month</i>	<i>Course Number</i>	<i>Name</i>
FEBRUARY 2018		
February 5-7	Course 32	USPAP
February 7	Course 31	USPAP Refresher
February 5-6	Course 30	Ethics
February 5-8	Course 5	Mass Appraisal
February 5-8	Course 3	Income Approach to Value
February 5-7	Course 101	Intro to Texas Property Tax System
February 7-9	Course 102	Intro to Appraisal
MARCH 2018		
March 19-22	Course 4	Personal Property Appraisal
March 19-22	Course 10	Analyzing a Real Property Appraisal
March 19-23	Course 203	Sales Comparison/Cost Approach to Value
AUGUST 2018		
August 13-15	Course 7	Property Tax Law
August 13-16	Course 10	Analyzing a Real Property Appraisal
SEPTEMBER 2018		
September 10-13	Course 3	Income Approach to Value
September 10-13	Course 4	Personal Property Appraisal
September 10-13	Course 5	Mass Appraisal
September 10-14	Course 203	Sales Comparison/Cost Approach to Value
OCTOBER 2018		
October 8-9	Course 30	Ethics
October 8-10	Course 101	Intro to Texas Property Tax System
October 10-12	Course 102	Intro to Appraisal
NOVEMBER 2018		
November 5-7	Course 32	USPAP
November 7	Course 31	USPAP Refresher
DECEMBER 2018		
December 3-5	Course 7	Texas Property Tax Law
December 3-5	Course 101	Intro to Texas Property Tax System
December 3-6	Course 10	Analyzing a Real Property Appraisal
December 3-6	Course 3	Income Approach to Value
December 3-6	Course 4	Personal Property Appraisal
December 3-7	Course 203	Sales Comparison/Cost Approach to Value
December 5-7	Course 102	Intro to Appraisal

course registration on next page

TAAD's 2018 State Certification Course Registration Form

- 1. **Class Hours:** Unless otherwise specified, course hours are from 8:30 am-5 pm. Registration on day one of class is 8-8:30 am. See TAAD website for course lengths.
- 2. **Class Location/Hotel Accommodations:**
 - » **Austin Marriott North** - 2600 La Frontera Blvd., Round Rock, TX 78681
Lodging: 800.865.0546; \$121/night; call **at least three weeks** in advance for the TAAD block.
 - » **TAAD Office** - 7700 Chevy Chase Dr., Bldg. 1, Ste. 425, Austin, TX 78752
See TAAD website for lodging suggestions.
- 3. **Coupon:** All member districts will receive a coupon for \$50-off one Member District Course Fee each year. To redeem, please enclose original coupon with remaining fee.
- 5. **Class Materials:** Your class materials will be waiting for you at registration. If you want them sooner, select the appropriate check box below.
- 6. **Cancellations:** There will be a **\$75 fee** charged for cancellations. Written request for a refund must be received at TAAD at least seven days **before** class begins or entire registration is forfeited.

Cost for Courses:

Submit separate forms and fees for each course.

Courses 101, 102

\$200 for TAAD Member Districts
 \$250 for TAAD Associate/Affiliate Members
 \$300 for Nonmembers

Course 203 (as 5-day offering)

\$350 for TAAD Member Districts
 \$375 for TAAD Associate/Affiliate Members
 \$425 for Nonmembers

Courses 3, 4, 5, 7, 8, 9, 10:

\$280 for TAAD Member Districts
 \$330 for TAAD Associate/Affiliate Members
 \$380 for Nonmembers

Courses 28, 30 & 32

\$250 for TAAD Member Districts
 \$300 for TAAD Associate/Affiliate Members
 \$350 for Nonmembers

Course 31

\$75 for TAAD Member Districts
 \$125 for TAAD Associate/Affiliate Members
 \$150 for Nonmembers

Course # _____ Course Date _____ Course Location _____

Name _____ Nickname _____ TDLR # (if applicable) _____

Jurisdiction/Firm _____ Title _____

Mailing address _____

City _____ State _____ Zip _____

Telephone _____ Email address _____

confirmations are sent by email

Course Materials (please mark one)

- Please **email** my class materials (student responsible for printing and bringing materials to class)
- I will **pick up** my class materials at registration
- Please **mail** my class materials. I have enclosed the \$10 shipping and handling fee.*

Materials mailed only if registration and payment are received **three weeks prior to class.*

Note: Property Assessment Valuation book is ordered directly from IAAO (iaao.org). (Required for Courses 201, 202, 3, 4 and 5.)

Course Registration Fee..... Registration Fee \$ _____

PTEC Glossary - optional (\$20) Enclosed \$ _____

Mail Course Materials - optional (\$10) Enclosed \$ _____

Member District Certificate (must enclose with payment) minus \$ _____



TOTAL AMOUNT ENCLOSED \$ _____

Please complete the registration form and return it along with payment to:
TAAD | 7700 Chevy Chase Drive; Building One, Suite 425 | Austin, Texas 78752-1558

Office Use Only:

Coupon _____ Date _____ Check# _____ Paid _____

Glossary _____ Materials mailed _____ DB _____

Real Estate Notes of Interest

Rick Stuart, CAE, CDEI.

Rick is a Senior Consultant with TEAM Consulting, LLC and lives in Topeka, Kansas.

Laura Kusisto, *The Wall Street Journal*, October 31, 2017

"The homeownership rate inched up in the last several months to the highest level since 2014, as more households are finding a way to buy homes despite limited supply and rising prices. The homeownership rate climbed to 63.9 percent in the third quarter, up from 63.7 percent in the second quarter and 63.5 percent a year earlier."

***www.builderonline.com*, November 13, 2017**

"Fannie Mae is considering a pilot program that would potentially make it cheaper and simpler for prospective home buyers to get loans to build new residences, reports Bloomberg staffer Joe Light. The new program would let the lender sell the loan to Fannie Mae on the first day of construction. Fannie would put the loan into mortgage-backed securities along with traditional mortgages, potentially making the loans easier to get and cheaper than they otherwise would be. The borrower wouldn't start making payments on the mortgage until they moved in." <http://bit.ly/2yDqItW>

***www.builderonline.com*, November 15, 2017**

"Real estate brokers and vacation home buyers have figured out a workaround for the House's proposed tax provision that would cut the mortgage interest deduction on second homes and on home equity loans. According to Bloomberg, owners in high-end areas like the Hamptons, N.Y., Cape Cod, Mass., and Lake Tahoe, Calif. are turning their vacation homes into limited liability companies, so that they can deduct the interest and earn rental income." <http://bit.ly/2zZqiWf>

Craig Webb, *www.remodeling.hw.net*, November 15, 2017

The 2018 Cost-vs-Value information will soon be available. This annual report compares home improvement cost with the return on the investment. <http://bit.ly/2mtpXwm>

www.remodeling.hw.net

A recent consumer survey conducted by Wakefield Research and Taylor Morrison Home Builders revealed the top "outdated design features in [homeowners'] current homes," Jennifer Goodman writes on REMODELING's sister site, BUILDER. The top six outdated features in homes, according to the survey, are

1. Linoleum floors
2. Popcorn ceilings
3. Wood paneling
4. Ceramic tile countertops
5. Shag carpeting
6. Avocado green appliances (*seriously*) <https://bitly.is/2BicpLV>

Dana Mattioli, *www.wsj.com*, November 12, 2017

"Brookfield Property Partners LP has made a \$14.8 billion offer to acquire the shares of mall owner GGP Inc. that it doesn't already own, according to people familiar with the matter." <https://bitly.is/2BifVpz>

Jennifer Goodman, *www.builderonline.com*, November 27, 2017

"Texas new home sales are up, prices are down, and homes sold a little faster in October, according to HomesUSA.com New Homes Sales Index. The index is 12-month rolling average of the days on market (DOM) for new homes listed in the local Multiple Listing Services (MLSs) for the four largest Texas markets, including Houston, Dallas-Ft. Worth, Austin and San Antonio."

continued on next page

Real Estate Notes *continued*

www.builderonline.com, November 28, 2017

“The S&P CoreLogic Case-Shiller U.S. National Home Price NSA Index, covering all nine U.S. census divisions, reported a 6.2 percent annual gain in September, up from 5.9 percent in the previous month, S&P reported Tuesday.” <http://bit.ly/2zAEYPj>

Andrea Riquier, www.builderonline.com, November 28, 2017

“In the next 5-7 years, Scott Crowe, chief investment strategist with CenterSquare Investment Management, estimates that 44 percent of current mall retail space will be either shuttered or “repurposed.”

Crowe looks at recent real estate industry developments like Brookfield’s bid for GGP as evidence that the industry is realizing that a lot more needs to shake out. “There’s a better use for much of this real estate,” he said.” <http://bit.ly/2BIDGYQ>

www.remodeling.hw.net, November 28, 2017

“Buying a new house with Bitcoin? Yup. It happened in Texas. CNBC reports: Bitcoin is already in retail and restaurants—so it was only a matter of time before the cryptocurrency took on real estate. That time is now. Bitcoin is slowly making its way into closings on everything from Lake Tahoe land in California to Manhattan condos to single-family homes in the heart of Texas.” <http://bit.ly/2jw4nm6>

Rob Low, www.kvdr.com, October 24, 2017

“Home sweet home is now bittersweet home for Cynthia Lopez. The 35-year old single mom bought her Green Valley Ranch home in 2012 for \$150,000. Just a few months ago, Lopez had a contract in place to sell her 1,200-square-foot home for \$265,000 so she and her daughter could move to a bigger house nearby. Just days before the home closing, Lopez was told her home was part of an affordable housing program, that Denver created in 2003. What Brena (Michael Brena, the real estate agent helping Lopez sell her house) said he was told is that Lopez could only sell her home for \$186,000, \$79,000 less than her buyers were prepared to pay, because the city only allows its affordable housing homes to appreciate five percent a year.” <http://bit.ly/2nim5jm>

continued on next page



Is hospital valuation making you ill?

More and more hospitals are being purchased, and most are moving from exempt to taxable status.

These are not your run-of-the-mill properties, and many appraisers lack the experience to do the research, value, and defend the value on hospitals.

In addition to the hospital itself, there are often separate structures to consider, such as doctors’ offices, oncology, therapy, parking lots, storage, power plants—the list goes on and on.

Let TEAM Consulting help. TEAM can provide an MAI (member of the Appraisal Institute) with considerable hospital valuation experience to ensure that you get an accurate valuation.

For more information contact Fred Chmura, AAS, at fchmura@teamconsulting.cc or by calling 860-974-1354.



Real Estate Notes *continued***Jennifer Castenson, *www.builderonline.com*, December 1, 2017**

“Wood frames and cement blocks have a long history in housing. And although they have provided the framework for millions of homes worldwide, Meritage Homes may be ready to move on. Meritage Homes partnered with BUILDER to create the reNEWable Living Home, a project focused on new solutions for the next level of comfortable, sustainable living. For the reNEWable Living Home, Meritage brought in HercuTech to install their product HercuWall. The product, described by the company’s president and founder, Michael Niemann, below, was a key element for the reNEWable Living Home to reach new levels of energy performance.” <http://bit.ly/2zLxHfp>

John Schwartz, James Glanz and Andrew W. Lehren, *The New York Times*, Dec. 2, 2017 »

“In a New York Times analysis of documents from the Federal Emergency Management Agency, the paper found that over 6,000 properties that were damaged by Hurricane Harvey were located in areas that had once been designated as flood zones, but had been re-designated at some point in the past.

Several of these re-designated home sites were located in The Woodlands master-planned community north of Houston. In the years leading up to Hurricane Harvey ... the developers of The Woodlands had

used a wrinkle in the federal flood-mapping system — along with many dump trucks’ worth of dirt — to lift dozens of lots out of the area officially deemed prone to flooding. What they had done, in effect, was create gerrymandered maps of risk.” <http://bit.ly/2kq7LTU>

***www.appraisalinstitute.org*, December 6, 2017**

“A community bank in Tennessee has submitted a request to the Appraisal Subcommittee seeking a one-year waiver from appraisal regulation requirements to use a certified appraiser, the Appraisal Institute learned Nov. 29. If the waiver is approved, it would apply to all institutions, not just the requesting organization. TriStar Bank sought the waiver Nov. 20, stating in its letter, “The demand [for valuation services] is so great in the Nashville MSA that we are having a difficult time receiving appraisals in a reasonable amount of time. The time delay and added cost is negatively impacting our clients.” <http://bit.ly/2zWoNJo>

Core Logic, *www.builderonline.com*, December 8, 2017

“According to the National Association of Realtors, the nation’s for sale home inventory has fallen to its lowest level since 2005, with approximately four months’ supply available compared to six months of supply in a “normal market”.” <http://bit.ly/2y87tSy>

Sarah Tilton, *The Wall Street Journal*, December 1, 2017

Another large Texas ranch is for sale. This is the property of oil tycoon T. Boone Pickens. Some of the data is shown below:

- » Asking price is \$250 million
- » 100 square miles composing 64,809 acres with 25 miles bordering the Canadian River
- » 25,000 square foot home, 6,000 square foot family house, 2,300 square foot gate house
- » Private airfield with a 25,000 square foot hanger and two-bedroom apartment for pilots
- » 11,000 square foot kennel for hunting dogs

2017 Executive Committee

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Chief Appraiser

Taylor CAD

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Chief Appraiser

Denton CAD

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Chief Appraiser

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Director of Administration

Tarrant CAD

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Chief Appraiser

El Paso CAD

Editor: **Doris M. Koch**

TAAD Executive Director

dkoch@taad.org

2017 Executive Board

Region 1 » **Martin Villarreal** Chief Appraiser Webb CAD

Region 2 » **Kevin Kieschnick** Board Member Nueces CAD

Region 3 » **Bill Mitchell** Chief Appraiser Colorado CAD

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Region 18 » **Layne Young** Assistant Director of Appraisal Ector CAD

Region 19 » **Vacant**

Region 20 » **Wendy Grams** Chief Appraiser Bandera CAD



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WWW.TAAD.ORG

TAAD's newsletter is published six times a year to inform TAAD members of educational programs, association activities, industry issues and topics of interest to tax professionals. Any Guest View columns are not necessarily the opinion of the Editor, Executive Board, or the Association Membership. The Texas Association of Appraisal Districts, Inc., is an association established to promote the effective and efficient functioning of appraisal districts and to aid in improving the administration thereof in the State of Texas. Contributions or gifts to TAAD are not deductible as charitable contributions for federal income tax purposes. However, dues payments for individual memberships are deductible by members as an ordinary business expense. \$20 of your dues includes your subscription to *The Appriser*.

★
TAAD
2018
Conference!

FORT WORTH



FORT WORTH

Texas Association of Appraisal Districts
37th Annual Conference on Appraisal Administration

February 25-28, 2018

Fort Worth Renaissance Worthington Hotel



Registration and Program Information

2018 TAAD Conference Agenda *(Subject to change)*

SUNDAY, FEBRUARY 25

12 - 5 pm	Conference Registration
1 - 4:30 pm	USPAP Refresher
2 - 3 pm	Appraisal Foundation: USPAP and Ad Valorem Appraisal
3 - 3:30 pm	USPAP Foundation: USPAP Updates 2018-2019 Explained <i>(video)</i>
3:30 - 5 pm	Cyber Security Today

MONDAY, FEBRUARY 26

7 am - 4:30 pm	Conference Registration
7 - 8 am	President's Breakfast Buffet
8 - 10 am	37th Annual Conference Opening Session Presentation of Colors, Video, Opening Remarks Keynote: Chad Hennings
10 am - 5 pm	Grand Opening of the 37th Annual TAAD Trade Show Join us as we celebrate and honor 2017 President Gary Earnest, enjoy refreshments, music and prize drawings, and best of all, meet our exhibitors and view their new products and services.
10 - 11 am	Refreshment Break with the Exhibitors
11 am - 12:30 pm	Big Box Valuation Methodology ... Shaken, Not Stirred Peter Korpacz, CRE, MAI, FRICS
12:30 - 1:15 pm	TAAD presents Members' Appreciation Lunch <i>Join TAAD for lunch and drawings!</i>
1:30 - 2:30 pm	Equalization: Best Practices Steve Crosson
2:30 - 3:30 pm	Recovering from Professional Burnout Mark Yarbrough
3:30 - 4 pm	Refreshment Break with the Exhibitors <i>Who will be a Trade Show Bingo Bonanza winner? Warning: must be present to win!</i>
4 - 5 pm	Appraisal of Urgent Care Facilities John Trabold

TUESDAY, FEBRUARY 27

7 am - 4:30 pm	Conference Registration
7:30 - 8:30 am	Rise and Shine Breakfast for all attendees
8:30 - 9:30am	Heroes – Tales of Leadership Bob Phillips, the Texas Country Reporter
9:30 - 10:15 am	TAAD Annual Delegate Assembly and Business Meeting
9:30 - 10:30 am	Concurrent Sessions: » Fill'er Up! Appraising Gas Stations and Convenience Stores » BOD Forum: Top 10 Responsibilities of the CAD BOD

2018 TAAD Conference Agenda *continued*

TUESDAY, FEBRUARY 27 *continued*

10:30 - 11:15 am	Refreshment Break / Trade Show Drawings
11:15 am - 12:15 pm	Concurrent Sessions: <ul style="list-style-type: none"> » Witness Preparation » HR Pitfalls and Landmines: Dealing with FMLA, ADA, Progressive Discipline » BOD Forum: Criminal Liability: What Every CAD Board Should Know / Ethics for CAD Board
12:20 - 1:45 pm	TAAD Annual Awards Luncheon Join TAAD as we salute the winners — the award winners, the graduates of the 2017 Chief Appraiser Institute, and the sponsors, vendors and groups who support the association.
1:45 - 2:30 pm	Concurrent Sessions: <ul style="list-style-type: none"> » Developing Effective Age Models » Using Technology in Data Collection (Drones, Laser Tools, etc.) » BOD Forum: Disaster Planning and Reaction
2:30 - 3 pm	Refreshment Break
3 - 4 pm	Concurrent Sessions: <ul style="list-style-type: none"> » Navigating a TDLR Complaint » Better Secure Than Sorry » BOD Forum: How to Hire and Evaluate Discipline Issues
3 - 4 pm	TAAD-IAAO Chapter Annual Meeting
4 - 5 pm	Concurrent Sessions: <ul style="list-style-type: none"> » The Six Estates in Land, and How to Value Them » Contemporary Employment Discipline Issues
5 - 6 pm	Time Out! No Sessions, getting ready for Gala
6 - 7 am	Reception
7 - 10 pm	Evening Gala (at hotel) <i>Join TAAD for an evening of food and fun with the comedy of Four Day Weekend!</i>

WEDNESDAY, FEBRUARY 28

8 - 9 am	Farewell Breakfast Buffet
9 - 11 am	Chief Appraiser Ethics <i>Marya Crigler</i>
9 - 10 am	Legislative Update and Forecast <i>Ross Ramsey</i>
10 - 11 am	<i>The Texas Housing Market, Post Hurricane Harvey</i> <i>Dr. James Gaines</i>
11 am	Adjourn / Farewell, Fort Worth 2018 / Hello, Austin 2019

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Texas Association of Appraisal Districts
37th Annual Conference on Appraisal Administration
 February 25-28, 2018, Fort Worth Renaissance Worthington Hotel



Step One: Registration Information; Please print name exactly as it should be on badge.

TAAD will send confirmation of registration by email. Please be sure to include a current email address.

Full Name _____ TDLR # _____

Job Title _____ Email address _____

CAD/Company _____ Phone _____

Mailing address _____

Emergency contact (name & phone) _____

Step Two: Information for Ribbon (check all that apply)

- Chief Appraiser Institute grad
 Trade Show Exhibitor
 TAAD Regional Trustee
 CAD Board Member
 TAAD Committee member
 Sponsor (Level: _____)

Step Three: Registration Fees (See next page for more information.)

CHECK OFF ✓	Category	Member Districts only postmarked by 2/2/18	Regular postmarked between 2/3/18 - 2/15/18	On-Site postmarked on/after 2/16/18 and on-site
	TAAD Member District (employees, BOD, ARB)	\$325	\$400	\$450
	TAAD Associate OR Affiliate Member		\$450	\$500
	Contractor (employee of conference or sponsor)		\$500	\$600
	One day-Member District (Sun. or Wed.)	\$100	\$125	\$150
	One day-Member District (Mon. or Tues.)	\$125	\$150	\$175
	One day-Associate or Affiliate member (Sun. or Wed.)		\$150	\$175
	One day-Associate or Affiliate member (Mon. or Tues.)		\$175	\$200
	One day-Contractor (Sun. or Wed.)	\$200	\$250	\$300
	One day-Contractor (Mon. or Tues.)	\$225	\$275	\$325
	Nonmember		\$1,250	\$1,500

Step Four: Guest Registration / Extra Tickets

No Refunds for tickets ordered. (See next page for more information.)

# OF TICKETS	Event	Member Districts only: postmarked by 2/2/18	Regular Postmarked 2/3/18 - 2/15/18	On-Site Postmarked on/after 2/16/18 and on-site
	Guest Badge* (for spouse or relative; includes all meals/events, no CEs)	\$230	\$275	\$300
	Monday President's Breakfast	\$30	\$35	\$35
	Monday Trade Show Lunch	\$35	\$35	\$45
	Tuesday Breakfast	\$25	\$25	\$25
	Tuesday Awards Luncheon	\$40	\$40	\$45
	Pre-Gala Reception	\$10	\$15	\$25
	Tuesday Evening Gala	\$75	\$75	\$75
	Wednesday Farewell Breakfast	\$30	\$35	\$40

Are you registering a guest? Name for Guest Badge* _____

Registration Total \$ _____

By submitting this form, you acknowledge and accept the terms and policies outlined on the following page.

TAAD Office Use Only:

Date _____ Amt: _____

Check# _____ DB: _____



Continued on following page

Registration Instructions

» Types of Registrations

Full registration provides a name badge required for entrance to ALL education sessions and meal and social functions including the Monday President's Breakfast, Monday's Member Appreciation Lunch, Tuesday Breakfast, Awards Luncheon, Pre-Gala Reception, TAAD Gala, and Wednesday Breakfast.

One-day registrations provide admission to education sessions only and **DO NOT** include meal/social functions. Extra tickets must be purchased for admittance to meal/social functions.

Guest registration provides entrance to all education sessions and meal/social functions. *Guest* refers to a spouse or relative, NOT a business associate or staff colleague. **A guest registration does not qualify for CEs with TDLR. Please be sure to include the guest's name.**

» Special Needs

Do you have any special needs? Please indicate any dietary/physical needs by sending an email description of your needs **by February 1** to Doris Koch, dkoch@taad.org.

» Payment/Method of Payment

Full payment must accompany your registration form. TAAD accepts only checks and money orders. Registrations postmarked after the cut-off date will be billed for the difference. All participants must pay in full prior to receiving on-site conference materials.

» Cancellation and Refund Policy

No refunds will be issued for extra tickets, one-day registrations or guest registrations. **Early registration fees** will be applicable to forms accompanied by registration fee(s) and postmarked no later than February 2, 2018. Review "*Policies and Procedures*" for cancellation penalties. If you have a potential scheduling conflict, please be sure you understand the policy before registering. TAAD will mail all refunds after the conclusion of the conference.

- » **Cancel by February 11: \$50 penalty**
- » **Cancel February 12-17: \$100 penalty**
- » **Cancel February 18 or later: Total forfeiture of registration**
- » **NO REFUNDS FOR TICKETS ORDERED.**

» Registration Confirmation

TAAD will send confirmation of registration by way of **email**.
Please be sure to include a current email address!

Return form (with check payable to TAAD) to:
7700 Chevy Chase Drive
Building One, Suite 425
Austin, Texas 78752-1558

Questions? 512.467.0402

Continued on following page

Texas Association of Appraisal Districts 2018 Annual Conference Policies & Procedures

» Registration

Early registration is available **ONLY** to TAAD member districts and their registered guests and must be **postmarked by no later than January 20, 2018**.

(Faxed registrations will not be accepted.)

Registrations postmarked January 21 through February 3 will pay the higher-priced "regular registration" fees. Registrations with a postmark of February 4 or later, as well as on-site registrations at the conference will use the "on-site registration" fee schedule.

Conference participants may pick up conference packets from 2 to 4 pm on Sunday, February 25, and again from 7 am to 4:30 pm on Monday, February 26 and Tuesday, February 27.

NOTE: A full conference registration *includes admission* to the Monday President's Breakfast Buffet, Monday's Member Appreciation lunch, Tuesday Rise and Shine breakfast, Tuesday Awards Luncheon, Tuesday Pre-Gala Reception, Tuesday Night Gala, and Wednesday Breakfast.

A limited number of additional tickets to these catered events will be available at the conference registration desk. **Admittance to conference events will be by name badge only.** Non-registered guests must have a ticket to any event they wish to attend.

» One-Day OR Guest Registrations

Single day registrations *do not* include tickets to catered events, and there are no refunds for one-day registrations. **Guest registrations** are also available; they include admission to all catered events. It *does not* qualify the registrant for CEs with TDLR, however.

» Host Hotel

All conference sessions and the trade show will be at the Fort Worth Renaissance Worthington Hotel, 200 Main Street; Fort Worth, TX 76102.

» Sunday Sessions

The annual conference program will kick off on Sunday afternoon with several sessions, including the USPAP Update (separate registration and payment necessary), cyber security for the CAD office and a presentation on the Appraisal Foundation's white paper on fee simple title. We will have more time to work with our Trade Show vendors this year — a good thing, too, because our Trade Show will be sold out!

» Trade Show & Exhibits

New agenda! The trade show will open at 10 am on Monday, February 26, right after the Opening Reception, and will finish at mid-day on Tuesday, February 27. Back by popular demand, play *Bingo Bonanza* — visit the vendors and you may be a winner! A business interested in reserving a booth should call Kelly Kemp at TAAD ASAP and request an *Exhibitor Prospectus*.

» Tuesday Night's Four Day Weekend Gala

Join TAAD for an evening of fun and laughter as we avoid the traffic and stay at the hotel for a great dinner followed by an evening of entertainment. We'll start with a pre-gala reception ... and from there, we'll head to the Grand Ballroom for dinner, entertainment, and fun. We welcome Fort Worth's own comedy troupe, Four Day Weekend for a night of laughs!

» Refund Policy

Individuals who register for the conference but are unable to attend **must submit a written refund request in advance**.

- » Cancel by February 11, 2018 \$50 penalty
- » Cancel February 12-17, 2018 \$100 penalty
- » Cancel February 18, 2018 or later, total forfeiture of registration

(Note: If another individual from the same office is substituted, there is no penalty.)

A refund will be issued according to postmarked date on the envelope. (No faxes will be accepted.) No refunds will be issued for one-day registrations, guest registrations or extra meal tickets purchased. TAAD will process refunds following the conference.

» Parking

Self-parking and valet parking for guests at the Fort Worth Renaissance is available onsite.

» Conference Attire

Suggested dress for conference sessions is business casual attire. On Wednesday let's all "*Show Our Colors*" by wearing an item with your respective business or appraisal district's logo.

» CE Credit

Each individual has the responsibility of signing and returning to TAAD the CE request form *prior to conference adjournment*. **TAAD cannot accept late requests for CE credit.**