



# TAAD Professional Development 2019 >>

School has started around the state, and TAAD's already in high gear with its education program, offering various professional development options, including seminars, workshops and classes in Round Rock, Austin, and Dallas.

If you have an idea for a topic we've missed, please share the info, and let's work together to plan for the next round of education!

## To be offered Regionally

### » Law/Rules Update for TDLR Recertification/2019

This workshop meets the biennial recertification requirements for appraisers, tax assessors and tax collectors registered and is certified with the Texas Department of Licensing and Regulation. *Various locations around the state.*

## To be offered in Round Rock/Marriott Hotel

### » Deeds, Records and Title Transfers October 14, 2019

TAAD presents a one-day seminar for appraisal district staff members who handle deed transfers, record changes and title research. The day is split into a session on plats and reading deeds and a records and title transfers section. This workshop generally fills up —don't delay!

### » Ag Use Valuation and Schedule Building October 15, 2019

The agricultural appraisal course has been retired. To provide training in that area, TAAD is sponsoring a one-day seminar designed to instruct about the basics of developing agricultural values and calculating rollbacks, and building agricultural schedules (using cash and share leases).

### » Wildlife Appraisal October 16, 2019

Did you know the wildlife appraisal course has been retired? To provide training in that area, TAAD is sponsoring a one-day seminar designed to instruct about the basics of wildlife management activities, determining qualifications for wildlife appraisal, and calculating the value of property under wildlife appraisal.

### » Exemptions Workshop 2019 (with 2019 legislative updates) December 5-6, 2019

Back by popular demand...TAAD presents a seminar for CAD staff who administer exemptions, both partial and total. Agenda will include review of Tax Code, Government Code, and Local Government Code exemption statutes; Constitutional exemption requirements; explanation of housing exemptions, both publicly owned projects and low and moderate income housing owned by limited liability companies or partnerships; public purpose and public use — what's the difference; Tax Code and case law definitions of charitable organizations; case studies on residential, charitable, and governmental exemptions; residence homesteads (including disabled vets); new exemption laws/questions and answers.

*Will include exemptions passed by 2019 Legislative Session.*

*continued on page 3*

## Features

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**Have You Completed Your Public Funds Investment Act Training For 2019**



If you're a chief appraiser or an individual responsible for handling appraisal district funds, you are required by statute (Chapter 2256 of the Texas Government Code) to undergo a minimum of 10 hours of training every two years.

Where to find such training, you may wonder. Good news – TAAD will once again offer its PFIA training on **September 30-October 1** at the **Dallas Central Appraisal District**.

Registration information is located elsewhere in this issue and in the "Education" section of the TAAD website ([www.taad.org](http://www.taad.org)).

**TAAD Presents a Seminar for CAD Staff Responsible for Public \$\$ Public Fund Investment Training for Appraisal Districts**



The purpose of this workshop is to provide training mandated by Texas Government Code, Chapter 2256.

This two-day seminar *meets the required 10 hours of PFIA training needed every two years by all individuals serving as financial officer, treasurer or investment officer of a local government, including an appraisal district.*

|                         |   |
|-------------------------|---|
| » Dates                 | <b>September 30 - October 1, 2019</b>   |
| » Registration Deadline | <b>September 16, 20189</b>  |
| » Class Location        | <b>Dallas CAD</b> 2949 Stemmons Fwy., Dallas  |
| » Primary Instructor    | <b>Patrick Shinkle</b> , Center for Public Management, University of North Texas                  |
| » Class Hours           | <b>Day 1:</b> Registration 8:30-9am; Class 9am-12:00pm, 1-5pm<br><b>Day 2:</b> Class 9:00-12:00pm |
| » CEs                   | <b>11.25 hours</b>  |
| » Lodging               | See TAAD website for suggestions  |

**Topics discussed**

- » Public Funds Investment Act Compliance
- » The Texas Public Funds Collateral Act
- » Developing a Certificate of Deposit Program
- » Investment Policies
- » Investment Basics
- » Factors that Affect Interest Rates
- » Using Excel for Investment Controls
- » Investment Pools
- » Internet Resources for Investment Decisions
- » Internal Controls
- » The Budgeting Process
- » Computer Security Awareness Controls
- » Business Impact Analysis

Name \_\_\_\_\_ TDLR number \_\_\_\_\_

Jurisdiction/Firm \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ E-mail Address \_\_\_\_\_

**Registration Fees:**

- TAAD member district ..... \$150
- TAAD associate/affiliate member ..... \$200
- Non-member ..... \$250

**TOTAL AMOUNT ENCLOSED ..... \$ \_\_\_\_\_**

*Registration fees must reflect current membership status.*

Requests for refunds must be in writing and submitted by September 16; a \$75 cancellation fee will be deducted. No refunds for cancellations after September 16.

**Office Use Only:**

Date \_\_\_\_\_

Check# \_\_\_\_\_

Paid \_\_\_\_\_

DB \_\_\_\_\_

Please complete the registration form and return it along with payment to:  
**TAAD | 7700 Chevy Chase Drive; Building One, Suite 425 | Austin, Texas 78752-1558**

## To be offered at Dallas CAD office, Dallas

### » Public Funds Investment Policy Training September 30-October 1, 2019

Providing the mandatory 10 hours of investment training required bi-annually of all chief appraisers and appraisal district money managers. New legislation passed by the 85th Legislature will be included to outline duties for the public funds manager.

### » Personal Property Topics, 2019 October 2, 2019

Seminar agenda is developed with an eye to including new legislation. Freeport and Goods in Transit Exemptions: What to Look For; Aircraft Discovery and Valuation; Food Truck Discovery and Valuation; Utility Property Valuation; CAMA Conversion: A Survival Story; Legislative Update and Case Law Study for BPP; Interstate Allocation – Litigation and Filing Changes to be included.

*All registration forms are located on TAAD's website. Have a question? Call us and ask!*

## Attorney General Request For Opinion

**Request No. 0299-KP RE:** Voting entitlement of a taxing unit in the election of an appraisal district's board of directors under Tax Code section 6.03(d).

*Opinion requested by Honorable Matthew A. Mills, Hood County Attorney*



## TAAD Classifieds

### CHIEF APPRAISER

**Organization:** Lynn CAD

**Date Posted:** 7/10/2019

**Location:** Tahoka, Texas

**Country:** United States

**Type of Position:** Full-Time

**Primary Category:** Appraisal

#### Description & Details

- **Lynn County Appraisal District** is accepting applications/resume for **Chief Appraiser**.
- Successful applicants should possess: RPA and/or RTA designation from Texas Department of Licensing and Regulation. The RTA designation may be worked toward once hired.
- Prior appraisal experience, bookkeeping, QuickBooks knowledge, management experience and excellent communication/leadership skills.
- Salary is contingent on qualifications and experience. Benefit package provided. Resumes will be accepted until position is filled; interviews begin immediately.

#### Send resume to:

Lynn County Appraisal District

Attn: Carolyn Klaus, Chairman

P.O. Box 789

Tahoka, TX 79373

*LCAD is an Equal Opportunity Employer*

### PERSONAL PROPERTY MANAGER

The **Limestone Appraisal District** is accepting applications for the position of **Personal Property Appraiser**.

- Responsibilities include office and field work associated with the appraisal of personal properties for ad valorem tax purposes.
- Registered Professional Appraiser (RPA) designation along with past experience beneficial.
- Salary contingent upon qualifications and experience
- Excellent benefit/retirement package included.

Please submit resumes (including three references) to Karen Wietzikoski, Chief Appraiser, at 303 South Waco Street or P.O. Drawer 831, Groesbeck, Texas 76642.

Resumes will be accepted until the position is filled.

### COMMERCIAL APPRAISER

The **McLennan County Appraisal District** is accepting applications for one (1) position of **Commercial Appraiser**. Applicants should have their RPA designation with the Texas Department of Licensing and Regulation or 3 years of commercial appraisal experience. Qualifications require high school graduation or equivalent, good computer skills and ability to work well with others. The position requires use of personal vehicle. A valid Texas driver's license with proof of liability insurance and a verified acceptable driving record is required. Salary is contingent upon qualifications and experience.

Send application/resume to: McLennan County Appraisal District, Attn: Joe Don Bobbitt, P.O. Box 2297, Waco, TX 76703. Applications close upon being filled.

## Real Estate Notes of Interest

Rick Stuart, CAE, CDEI

Rick is a Senior Consultant with TEAM Consulting and lives in Topeka, Kansas.

**Vincent Salandro, [www.remodeling.hw.net](http://www.remodeling.hw.net), June 6, 2019**

Kitchens remain the most popular room to renovate and the costs of such renovation projects increased 27 percent in the past year, according to the eighth annual Houzz & Home Survey. Based on the responses of more than 140,000 users, Houzz estimated the median investment on kitchen renovations nationwide increased to \$14,000, much larger than the modest 10 percent increase the same survey found in 2017. <https://bit.ly/2Kar9jn>

**[www.builderonline.com](http://www.builderonline.com), June 12, 2019**

**Editor's Note: A chance to purchase a piece of history.**

Beverly Hills based Hilton & Hyland has listed a 5.45-acre oceanfront estate in San Clemente, California, that became known as the "Western White House." The price: \$57.5 million. The property was acquired by former president Richard Nixon in 1969 and would go onto become the setting for several political and social gatherings hosting the likes of Frank Sinatra and John Wayne. Per the Orange County Registrar, 17 heads of state visited Nixon at La Casa Pacifica, including South Vietnamese President Nguyen Van Thieu and Soviet Premier Leonid Brezhnev. <https://bit.ly/2lqlrYp>

**Nancy Sarnoff, [www.chron.com](http://www.chron.com), June 12, 2019**

According to the *Houston Chronicle*, a recent report from the Houston Association of Realtors shows a record breaking new median price for the area and a big spike in luxury home sales. The new high median is pegged at \$249,993, an increase of 2.4 percent from a year ago. On the other side of the scale, the sales volume for homes priced less than \$150,000 dropped probably due to of lack of inventory. <https://bit.ly/2L5lVS>

**Kelsi Maree Borland, [www.globest.com](http://www.globest.com), June 13, 2019**

**Editor's Note: I find this sale price per square foot amazing.** A single-tenant property occupied by New York-based ice cream shop Ample Hills Creamery in Los Feliz has traded hands between two private investors for \$1,735 per-square-foot. The per-square-foot sales price is one of the highest prices paid for a single-tenant property in the Hollywood/Silverlake market of Los Angeles. The property totals 2,204 square feet and also features an 1,828-square-foot patio seating area. The total sales price was \$3.825 million, representing a cap rate of 5.17 percent. It has been fully occupied since October 2018. <https://bit.ly/2RtfcGi>

**Briana Adhikusuma, [www.pilotonline.com](http://www.pilotonline.com), June 17, 2019**

According to *The Virginian Pilot*, Craig's List is the common origin point for house renting scams. People who have paid money up front to rent a home show up and find out the house is already occupied. "Last year, I had an individual rent one of our homes for \$2,000 for the month of July," said Virginia Beach homeowner Frank Ramaekers III. "It was all done through Craigslist, and it was 100 percent a scam. They showed up and said they're ready to check in." <https://bit.ly/2IKKLHA>

**Steve Brown, [www.dallasnews.com](http://www.dallasnews.com), June 21, 2019**

The *Dallas Morning News* reports that the MetroTex Association of Realtors is reporting good news for the month of May regarding sales volume in the counties in the Dallas - Ft. Worth area. Across the region the data shows increases of six percent as compared to a year ago which is the biggest increase so far this year. Tarrant County which includes Ft. Worth, was number one in sales with 2,779. <https://bit.ly/2Xbp6lW>

**Nancy Sarnoff, [www.chron.com](http://www.chron.com), July 1, 2019**

The *Houston Chronicle* reports that tourists who rent space from homeowners in Houston through Airbnb will now be charged a seven percent hotel sales tax. The money will be collected by Airbnb and will go to Houston First Corporation, the city's convention and tourism arm, which is expecting a windfall of \$3 million a year. The program, known as HOT, will plow the funds into promoting tourism and the arts with 19.3 cents of every collected dollar going to public art projects. <http://bit.ly/3oa1NpE>

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**Real Estate Notes** *continued***Erika Morphy, *www.globest.com*, July 8, 2019**

U.S. apartment demand spiked during the second quarter of 2019 with product absorption climbing to a five-year high, according to RealPage. It reports that net move-ins totaled 155,515 units in the April-through-June time frame, topping Q2 2018 product absorption by 11 percent. The fast-growing Dallas-Fort Worth area leads the nation in apartment leasing activity during the second quarter. Renters snapped up 10,443 units. <http://bit.ly/3okjlzr>

**John Jordan, *www.globest.com*, July 8, 2019**

Who says malls are dead? EAST RUTHERFORD, NJ—Developer Triple Five Group has announced that its nearly three million-square-foot American Dream Mall will open for business on Friday, October 25. The opening will include the launch of the mall's indoor Nickelodeon Universe Theme Park and DreamWorks Water Park—16 acres of fully enclosed family amusement experience; Big SNOW Ski and Snowboard Park — North America's 1st indoor snow sports center; the Ice Rink—a NHL-size skating and hockey facility and Angry Birds 18-hole Miniature Golf experience. Triple Five Group of Companies owns two of the largest shopping and entertainment centers in North America—Mall of America and West Edmonton Mall and is also developing American Dream Miami. <http://bit.ly/3omKSjJ>

**Darla Guillen Gilthorpe, *www.chron.com*, June 28, 2019**

The perfect appraiser retirement home. According to the *Houston Chronicle*, oil magnate T. Boone Pickens' Texas ranch, priced at \$250 million, has been on the market for more than a year with no price reductions. The 2900-acre compound named Mesa Vista, is located 30 miles north of Pampa, Texas and 85 miles northeast of Amarillo. Pickens bought the vacant land in 1971 and then built a 33,000-square-foot main house, private airport, two-story pub, nine-hole golf course, art gallery, dog kennel, and chapel on the property. West of the lodge is a 6,000-square-foot main family house which was completed in 2009. In addition to those freestanding buildings, the property also boasts Hilltop House, a play space for children, and "The Gun Room", which is used for storing rifles, ammunition and hunting gear. <http://bit.ly/2XTySZI>

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**Real Estate Notes** *continued***David Caraccio, [www.sacbee.com](http://www.sacbee.com), July 11, 2019****Editor's Note:** *Maybe if the ranch of the world famous Boone Pickens is above your price range, you could instead purchase the villa of world-famous Joe Montana. I look forward to the open house invitation from you!*

The *Sacramento Bee* reports that former San Francisco 49ers quarterback Joe Montana is putting his 500-acre Napa Valley villa on the market for \$28.9 million. Named "Villa Montana," the spread includes an Italianate main house, guesthouse/art studio, caretaker's cottage, professional equestrian arena and stables for 30 horses with offices and staff residences. The main house is 9,700 square feet and took five years to build. <http://bit.ly/2XUmiKA>

**Pam Zubeck, [www.csbj.com](http://www.csbj.com), July 11, 2019**

In an explosive move with potentially devastating consequences for some, the El Paso County (Colorado) Assessor's Office plans to tax short-term rentals, often simply called by the brand name Airbnb, as commercial properties. The change opens a can of worms regarding how those properties are handled by city and county officials, insurance companies and lenders. It also means hefty tax bills for local short-term rental (STR) owners. While the residential assessment rate is 7.15 percent of assessed value, the non-residential assessment rate stands at 29 percent, meaning property tax bills on STRs could quadruple. <http://bit.ly/2MovK7W>

**[www.improvenet.com](http://www.improvenet.com), July 16, 2019**

A new survey out Tuesday from [improvenet.com](http://www.improvenet.com) reports the qualities people seek most in a neighborhood. Among the findings: along with spacious kitchens and lots of natural light inside homes, people want parks, libraries and restaurants nearby. Commute time is an essential consideration for working adults dreaming of the perfect neighborhood. On average, respondents said 14 minutes is the ideal commute time, and 28 minutes is the longest a commute can be for a neighborhood to retain a 'dreamy' status. <http://bit.ly/30Goouf>

**Sarah Revani, [www.msn.com](http://www.msn.com), July 17, 2019**

Berkeley became the first city nationwide to ban the use of natural gas in new low-rise residential buildings in a unanimous vote Tuesday by the City Council. The ordinance, introduced by Councilwoman Kate Harrison, goes into effect January 1, 2020, and phases out the use of natural gas by requiring all new single-family homes, town homes and small apartment buildings to have electric infrastructure. Commercial will gradually have the same requirements. We are committed to the *#ParisAgreement* and must take immediate action in order to reach our climate action goals. It's not radical, it's necessary. <http://bit.ly/2Yobsxu>

**Jean Lotus, [www.upi.com](http://www.upi.com), July 19, 2019**

Builders who use natural materials in the United States have seen interest grow in "hempcrete," a renewable building material made with hemp that can take the place of traditional drywall, insulation and siding. Since the 2018 Farm Bill legalized industrial hemp, the construction material — used for 30 years in Europe — has captured the imagination of American builders and homeowners. "This year is the biggest year in hemp construction and it's really just beginning," said Tommy Gibbons of Ketchum, Idaho-based Hempitecture Inc. <http://bit.ly/2Y2oASI>

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**Real Estate Notes** *continued***Lisa Brown, [www.globest.com](http://www.globest.com), July 17, 2019**

Average multifamily rents in Texas recorded slow changes compared to last month, but the most significant differences are observed when comparing today's rents to June 2018 and the beginning of 2019. RentCafe's mid-year rent report recently analyzed the evolution of monthly rents in 260 U.S. cities. In the top spot, Midland maintains its reign with rents averaging \$1,591. However, it is the only city to record a rental cost cooldown compared to June last year, after a decrease of \$22. However, there was a takeover near the top of the rental charts. Austin climbed to the second-largest rent spot, \$1,422, after a \$20 price growth from last month. Odessa, the previous runner-up, falls to \$1,396 in average rents after a decline of \$12 since May, according to the report. <http://bit.ly/2yorT2c>

**Lisa Brown, [www.globest.com](http://www.globest.com), July 22, 2019**

**Editor's Note:** *Some of you may remember that the State of Oregon passed rent controls on multi-family properties. This is a good article following up on the legislation.* It has been four-plus months since Oregon enacted statewide rent control. So, it seems logical to ponder the ramifications that have become evident during that timeframe. In this exclusive, Mitch Paskover, president at Continental Partners, a commercial mortgage brokerage firm, shared insights on how multi-family financing in Oregon is being affected by rent control, the advantages and long-term effects, and whether other cities are poised to take the leap. <http://bit.ly/32KJh9m>

**[www.builderonline.com](http://www.builderonline.com), July 22, 2019**

U.S. single family homes and condos sold for a median price of \$266,000 in the second quarter, up 10.8 percent from the previous quarter and up 6.4 percent from a year ago, reaching a new median home price peak, according to ATTOM Data Solutions Q2 2019 U.S. Home Sales Report. <http://bit.ly/2YioHOq>

**Jenna Chandler, [www.la.curbed.com](http://www.la.curbed.com), July 29, 2019**

Must see TV! HGTV will unveil its transformation of the Brady Bunch house in Studio City, California, with a new show, "A Very Brady Renovation," Curbed Los Angeles reports. HGTV originally purchased the home in August 2018, pledging to "restore (the home) to its 1970s glory." In November 2018, the network announced current HGTV stars would partner with original cast members to renovate the home with a 70s-style design in keeping with the show's aesthetics. The crew has spent the last eight months renovating the property and turning it into a replica of the original TV set design, according to Curbed Los Angeles. <http://bit.ly/2MCxVIE>

***Dallas Morning News*, August 2, 2019**

According to the *Dallas Morning News*, Arlington, Texas is number eight on the top ten list showing where buyers are shopping for housing. The list was compiled by Realtor.com and is dominated by small and mid-sized housing markets. <http://bit.ly/33r3JN8>

**Sara Schafer, [www.agprofessional.com](http://www.agprofessional.com), August 6, 2019**

Cropland values are up \$50 for 2019, with a national average of \$4,100 per acre. That ties the previous high for U.S. cropland values, which was reached in 2015. Pasture values increased by \$30 per acre from 2018 values to a national average of \$1,400. That's the highest value for pasture land USDA has recorded. <http://bit.ly/2KQ5vyV>

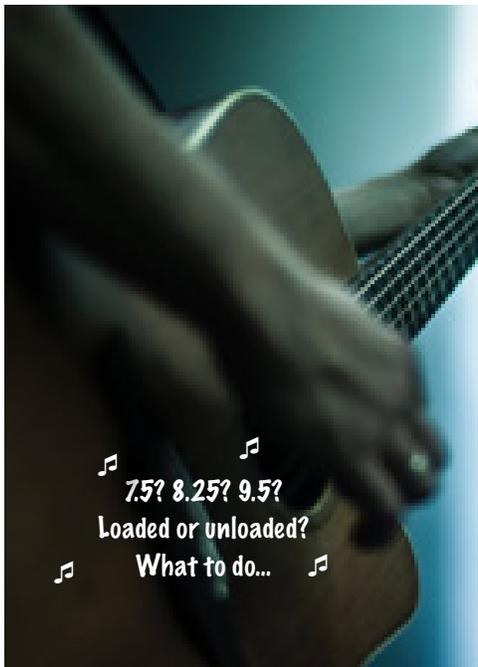
**Stewart Doreen, [MRT.com](http://MRT.com)/Midland Reporter-Telegram, August 7, 2019**

Economist Ray Perryman told Priority Midland stakeholders on Tuesday that the Midland metropolitan statistical area's population could climb to 236,500 by 2025 and 280,800 by 2030. Perryman said the population increase will create the need for up to 16,207 single-family residences and 9,938 additional multi-family residences in the Midland MSA. It also will mean the addition of up to 10.5 million square feet in occupied real estate (housing, industrial, warehouse, retail and office space). <http://bit.ly/2OSLnBq>

## TAAD's 2019 State Certification Course Schedule

| Month                 | Course Number | Name                                |
|-----------------------|---------------|-------------------------------------|
| <b>SEPTEMBER 2019</b> |               |                                     |
| September 16-19       | Course 3      | Income Approach to Value            |
| September 16-19       | Course 4      | Personal Property Appraisal         |
| September 16-19       | Course 5      | Mass Appraisal                      |
| <b>NOVEMBER 2019</b>  |               |                                     |
| November 18-20        | Course 32     | USPAP                               |
| November 20           | Course 31     | USPAP refresher                     |
| <b>DECEMBER 2019</b>  |               |                                     |
| December 2-4          | Course 7      | Texas Property Tax Law              |
| December 2-5          | Course 10     | Analyzing a Real Property Appraisal |
| December 2-5          | Course 3      | Income Approach to Value            |
| December 2-5          | Course 4      | Personal Property Appraisal         |
| December 2-4          | Course 101    | Intro to Texas Property Tax System  |
| December 4-6          | Course 102    | Intro to Appraisal                  |
| TBA                   | Course 8      | Assessment and Collections          |
| TBA                   | Course 28     | Truth in Taxation                   |
| TBA                   | Course 9      | Adv. Assessment and Collections     |

course registration on next page



## Got the Cap Rate Blues?

One of the most challenging aspects of the income approach is developing market-supported capitalization rates. TEAM Consulting, LLC can help. We can develop capitalization rates for most commercial property types.

*In the last year in Texas, we have established local capitalization rates for:*

- Hotel/Motels
- Apartments
- Workforce Housing
- Self-Storage
- RV Parks

Additionally, GIM's (Gross Income Multipliers) have been established for duplex, triplex and fourplex properties.

**Let TEAM help you determine accurate cap rates.** Contact Rick Stuart, CAE, at [r17stuart@gmail.com](mailto:r17stuart@gmail.com) or 785.259.1379.

**TEAM**  
Consulting LLC  
*Leaders in property assessment & valuation*

[www.teamconsulting.cc](http://www.teamconsulting.cc)



# TAAD's 2019 State Certification Course Registration Form

- 1. **Class Hours:** Unless otherwise specified, course hours are from 8:30 am-5 pm.  
Registration on day one of class is 8-8:30 am.  
See TAAD website for course lengths.
- 2. **Hotel Accommodations/Class Location:**
  - » **North Austin/Round Rock Marriott Hotel:** 2600 La Frontera Blvd., Round Rock, TX 78681  
Lodging: 800.865.0546; \$123/night; call **at least three weeks** in advance for the TAAD block.
  - » **TAAD Office:** 7700 Chevy Chase Dr., Bldg. 1, Ste. 425, Austin, TX 78752  
See TAAD website for lodging suggestions.
- 3. **Coupon:** All member districts will receive a coupon for \$50-off one Member District Course Fee each year. To redeem, please enclose original coupon with remaining fee.
- 4. **Class Materials:** Your class materials will be waiting for you at registration. If you want them sooner, select the appropriate check box below.
- 5. **Cancellations:** There will be a **\$75 fee** charged for cancellations. Written request for a refund must be received at TAAD at least seven days **before** class begins or entire registration is forfeited.

### Cost for Courses:

*Submit separate forms and fees for each course.*

|   |   |
|---|---|
| <b>Course 30</b>  | \$200 for TAAD Member Districts<br>\$225 for TAAD Associate/Affiliate Members<br>\$300 for Nonmembers |
| <b>Course 31</b><br><i>(hours reduced to 3.5 by TDLR)</i> | \$75 for TAAD Member Districts<br>\$150 for TAAD Associate/Affiliate Members<br>\$200 for Nonmembers  |
| <b>Courses 101, 102, 9, 28 or 32</b>                      | \$225 for TAAD Member Districts<br>\$250 for TAAD Associate/Affiliate Members<br>\$325 for Nonmembers |
| <b>Courses 3, 4, 5, 7 or 10</b>                           | \$300 for TAAD Member Districts<br>\$325 for TAAD Associate/Affiliate Members<br>\$400 for Nonmembers |
| <b>Course 8</b>   | \$325 for TAAD Member Districts<br>\$350 for TAAD Associate/Affiliate Members<br>\$425 for Nonmembers |
| <b>Course 203</b><br><i>(previously 201 and 202)</i>      | \$400 for TAAD Member Districts<br>\$425 for TAAD Associate/Affiliate Members<br>\$475 for Nonmembers |

Course # \_\_\_\_\_ Course Date \_\_\_\_\_ Course Location \_\_\_\_\_

Name \_\_\_\_\_ Nickname \_\_\_\_\_ TDLR # (if applicable) \_\_\_\_\_

Jurisdiction/Firm \_\_\_\_\_ Title \_\_\_\_\_

Mailing address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Email address \_\_\_\_\_

*confirmations are sent by email*

### Course Materials (please mark one)

- Please **email** my class materials (student responsible for printing and bringing materials to class)
- I will **pick up** my class materials at registration
- Please **mail** my class materials. I have enclosed the \$10 shipping and handling fee.\*

*\*Materials mailed only if registration and payment are received **three weeks prior** to class.*

**Note: Property Assessment Valuation book is ordered directly from IAAO (iaao.org). (Required for Courses 201, 202, 3, 4 and 5.)**

Course Registration Fee..... Registration Fee .....\$ \_\_\_\_\_

PTEC Glossary - optional (\$20) ..... Enclosed .....\$ \_\_\_\_\_

Mail Course Materials - optional (\$10) ..... Enclosed .....\$ \_\_\_\_\_

Member District Certificate (must enclose with payment) ..... minus .....\$ \_\_\_\_\_

**TOTAL AMOUNT ENCLOSED \$ \_\_\_\_\_**

Please complete the registration form and return it along with payment to:  
**TAAD | 7700 Chevy Chase Drive; Building One, Suite 425 | Austin, Texas 78752-1558**

### Office Use Only:

Coupon \_\_\_\_\_ Date \_\_\_\_\_ Check# \_\_\_\_\_ Paid \_\_\_\_\_

Glossary \_\_\_\_\_ Materials mailed \_\_\_\_\_ DB \_\_\_\_\_

## TAAD's 2020 State Certification Course Schedule

| <i>Month</i>          | <i>Course Number</i> | <i>Name</i>                           |
|-----------------------|----------------------|---------------------------------------|
| <b>FEBRUARY 2020</b>  |                      |                                       |
| February 3-5          | Course 32            | USPAP                                 |
| February 5            | Course 31            | USPAP refresher                       |
| February 3-4          | Course 30            | Ethics                                |
| February 3-6          | Course 5             | Mass Appraisal                        |
| February 3-6          | Course 3             | Income Approach to Value              |
| February 3-5          | Course 101/102       | Intro to Appraisal/Texas Property Tax |
| <b>MARCH 2020</b>     |                      |                                       |
| March 16-18           | Course 7             | Texas Property Tax Law                |
| March 16-19           | Course 4             | Personal Property Appraisal           |
| March 16-19           | Course 10            | Analyzing a Real Property Appraisal   |
| March 16-20           | Course 203           | Appraisal of Real Property            |
| <b>AUGUST 2020</b>    |                      |                                       |
| August 24-26          | Course 7             | Texas Property Tax Law                |
| August 24-27          | Course 10            | Analyzing a Real Property Appraisal   |
| August 24-28          | Course 203           | Appraisal of Real Property            |
| <b>SEPTEMBER 2020</b> |                      |                                       |
| September 14-17       | Course 3             | Income Approach to Value              |
| September 14-17       | Course 4             | Personal Property Appraisal           |
| September 14-17       | Course 5             | Mass Appraisal                        |
| <b>OCTOBER 2020</b>   |                      |                                       |
| October 26-27         | Course 30            | Ethics                                |
| October 26-28         | Course 101           | Intro to Texas Property Tax System    |
| October 28-30         | Course 102           | Intro to Appraisal                    |
| <b>NOVEMBER 2020</b>  |                      |                                       |
| November 16-18        | Course 32            | USPAP                                 |
| November 18           | Course 31            | USPAP refresher                       |
| November 16-20        | Course 203           | Appraisal of Real Property            |
| <b>DECEMBER 2020</b>  |                      |                                       |
| December 7-9          | Course 7             | Texas Property Tax Law                |
| December 7-10         | Course 10            | Analyzing a Real Property Appraisal   |
| December 7-10         | Course 3             | Income Approach to Value              |
| December 7-10         | Course 4             | Personal Property Appraisal           |
| December 7-9          | Course 101           | Intro to Texas Property Tax System    |
| December 9-11         | Course 102           | Intro to Appraisal                    |

*course registration on next page*

# TAAD's 2020 State Certification Course Registration Form



1. **Class Hours:** Unless otherwise specified, course hours are from 8:30 am-5 pm.  
Registration on day one of class is 8-8:30 am.  
See TAAD website for course lengths.
2. **Class Locations/Hotel Lodging:**
  - » **Austin Marriott North/Round Rock**  
2600 La Frontera Blvd., Round Rock, TX 78681  
Lodging: 800.865.0546; \$125/night; call *at least three weeks* in advance for the TAAD block.
  - » **TAAD Office:** 7700 Chevy Chase Dr., Bldg. 1, Ste. 425, Austin, TX 78752  
See TAAD website for lodging suggestions.
3. **Coupon:** All member districts will receive a coupon for \$50-off one Member District Course Fee each year. To redeem, please enclose original coupon with remaining fee.
4. **Class Materials:** Your class materials will be waiting for you at registration. If you want them sooner, select the appropriate check box below.
5. **Cancellations:** There will be a **\$75 fee** charged for cancellations. Written request for a refund must be received at TAAD at least seven days *before* class begins or entire registration is forfeited.

## Cost for Courses:

*Submit separate forms and fees for each course.*

|  |   |
|--|---|
| <b>Course 30</b>                           | \$210 for TAAD Member Districts<br>\$235 for TAAD Associate/Affiliate Members<br>\$320 for Nonmembers |
| <b>Course 31</b>                           | \$75 for TAAD Member Districts<br>\$160 for TAAD Associate/Affiliate Members<br>\$225 for Nonmembers  |
| <b>Courses 101, 102, 9, 28 or 32</b>       | \$235 for TAAD Member Districts<br>\$260 for TAAD Associate/Affiliate Members<br>\$350 for Nonmembers |
| <b>Courses 3, 4, 5, 7 or 10</b>            | \$310 for TAAD Member Districts<br>\$335 for TAAD Associate/Affiliate Members<br>\$425 for Nonmembers |
| <b>Course 8</b>                            | \$335 for TAAD Member Districts<br>\$360 for TAAD Associate/Affiliate Members<br>\$450 for Nonmembers |
| <b>Course 203 (previously 201 and 202)</b> | \$410 for TAAD Member Districts<br>\$435 for TAAD Associate/Affiliate Members<br>\$500 for Nonmembers |

Course # \_\_\_\_\_ Course Date \_\_\_\_\_ Course Location \_\_\_\_\_

Name \_\_\_\_\_ Nickname \_\_\_\_\_ TDLR # (if applicable) \_\_\_\_\_

Jurisdiction/Firm \_\_\_\_\_ Title \_\_\_\_\_

Mailing address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Email address \_\_\_\_\_

*confirmations are sent by email*

### Course Materials (please mark one)

- Please **email** my class materials (student responsible for printing and bringing materials to class)
- I will **pick up** my class materials at registration
- Please **mail** my class materials. I have enclosed the \$10 shipping and handling fee.\*

*\*Materials mailed only if registration and payment are received **three weeks prior** to class.*

**Note: Property Assessment Valuation book (used in Courses 201, 202, 3, 4 and 5) should be ordered directly from IAAO (iaao.org).**

Course Registration Fee..... Registration Fee .....\$ \_\_\_\_\_

PTEC Glossary - optional (\$20) ..... Enclosed .....\$ \_\_\_\_\_

Mail Course Materials - optional (\$10) ..... Enclosed .....\$ \_\_\_\_\_

Member District Certificate (must enclose with payment) ..... minus .....\$ \_\_\_\_\_

**TOTAL AMOUNT ENCLOSED \$ \_\_\_\_\_**

Please complete the registration form and return it along with payment to:

**TAAD | 7700 Chevy Chase Drive; Building One, Suite 425 | Austin, Texas 78752-1558**

### Office Use Only:

Coupon \_\_\_\_\_ Date \_\_\_\_\_ Check# \_\_\_\_\_ Paid \_\_\_\_\_

Glossary \_\_\_\_\_ Materials mailed \_\_\_\_\_ DB \_\_\_\_\_

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Brazos CAD

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Williamson CAD

Past President: **Rudy Durham**

Chief Appraiser

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TAAD Executive Director

dkoch@taad.org

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WWW.TAAD.ORG

TAAD's newsletter is published six times a year to inform TAAD members of educational programs, association activities, industry issues and topics of interest to tax professionals. Any Guest View columns are not necessarily the opinion of the Editor, Executive Board, or the Association Membership. The Texas Association of Appraisal Districts, Inc., is an association established to promote the effective and efficient functioning of appraisal districts and to aid in improving the administration thereof in the State of Texas. Contributions or gifts to TAAD are not deductible as charitable contributions for federal income tax purposes. However, dues payments for individual memberships are deductible by members as an ordinary business expense. \$20 of your dues includes your subscription to *The Appriser*.