

# TAAD LEGISLATIVE AWARD

This award is given to a public official or public agency that has made an outstanding contribution to the improvement of property tax administration and to the realization of the mission of TAAD through legislative action.



The 2019 recipients are **Jordan Wise, Chief Appraiser, Fort Bend Appraisal District**, and **Marya Crigler, Chief Appraiser, Travis Central Appraisal District**.

The Texas Association of Appraisal Districts recognized two members recently for their legislative contributions during the 86th General Session. **Marya Crigler, Chief Appraiser, Travis CAD**, and **Jordan Wise, Chief Appraiser, Fort Bend CAD**, were each honored at the association's Legislative Update Conference in San Antonio in August with the TAAD Legislative Award.

Winners are recognized for helping to improve the effectiveness of the legislative institution, supporting the legislative process and the mission of the legislature; exhibiting a high degree of professionalism, competence and integrity in serving the association, legislature and the public; and for their support, service, and dedication to influence positive legislation for all taxpayers in the State of Texas.

Previous winners have included Doug Smithson, Cooke CAD; Deborah S. Cartwright, Esq.; Brent South, Hunt CAD; Sands Stiefer, Harris CAD (retired); Michael Amezcuita, Bexar AD; Gerald "Buddy" Winn, Brazos CAD (retired); and Jim Robinson, Harris CAD (retired).

## Features

2 » IAAO Designation Recipients | 3 » Dallas and Wichita CADs Recertified | 4-5 » TAAD 2019 State Certification Course Schedule and Registration Form | 6-7 » TAAD 2020 State Certification Course Schedule and Registration Form | 8 » TAAD Classifieds | 9 » TAAD 2020 IAAO Course/Workshop Schedule | 11 » Real Estate Notes of Interest | 14 » TAAD 39th Annual Conference Program Information & Registration | 19 » Calling All Volunteers!

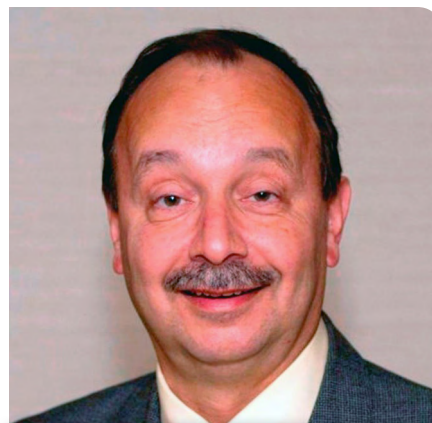
## Congratulations, IAAO Designation Recipients!

To earn an IAAO Designation, one must be an IAAO member in good standing and complete the requirements for the particular designation pursued. Each designation has experiential, educational, demonstration project, and examination requirements.

**Congratulations  
to the Texans (and  
TAAD members)  
receiving their  
designations from  
IAAO at the recent  
annual conference.**



**Chris Connelly, AAS**  
*Williamson CAD*



**Roman Cherwonogrodzky, RES**  
*Harris CAD*



**Sarah Jane Hatch, RES**  
*Harris CAD*



**Scott Hyde, AAS**  
*Van Zandt CAD*



**Alvin Lankford, AAS**  
*Williamson CAD*



**John Robins, RES**  
*Travis CAD*



**Billy White, AAS**  
*Tax Appraisal District of Bell County*



CAE » Certified Assessment Administrator  
AAS » Assessment Administration Specialist  
RES » Residential Evaluation Specialist  
CMS » Cadastral Mapping Specialist



## Dallas and Wichita CADs Recertified for “Certificate of Excellence in Assessment Administration”

The **International Association of Assessing Officers (IAAO)** has recognized the central appraisal districts (CAD) of **Dallas** and **Wichita** counties by recertifying the “**Certificate of Excellence in Assessment Administration.**”

Previous awards have gone to:

- Bexar AD
- El Paso CAD
- Harris CAD
- Jefferson CAD
- Smith CAD
- Tarrant AD
- Taylor CAD
- Williamson CAD

IAAO’s Certificate of Excellence in Assessment Administration recognizes governmental jurisdictions that utilize best appraisal and assessment practices in their offices. Jurisdictions that earn this designation demonstrate the highest level of proficiency in the assessment and appraisal disciplines.

IAAO is the preeminent authority in assessment administration and recognition from the IAAO through a Certificate of Excellence in Assessment Administration is the highest professional honor an assessment jurisdiction can obtain.

Each CAD was recognized for working diligently to integrate the best appraisal and assessment practices to best serve the public and taxing jurisdictions of their respective counties, and each award-winning CAD vows to continue to strive for high levels of service and continued development for assessment administration.



**Shane Docherty, Patricia Nixon, Steve Brown, Randy Scott, Windy Nash, Rick Kuehler, Ken Nolan and IAAO President Tim Boncoskey**

The **Dallas Central Appraisal District** recertified their **IAAO Certificate of Excellence in Assessment Administration**; DCAD first earned the certificate in 2013, and this required recertification is a demonstration of their continued commitment to best practices.



**Paul Bata, Monty Toliver, Lisa Stephens-Musick and IAAO President Tim Boncoskey**

The **Wichita Appraisal District** recertified their **IAAO Certificate of Excellence in Assessment Administration**; WAD first earned the certificate in 2013, and this required recertification is a demonstration of their continued commitment to best practices.

# TAAD's 2019 State Certification Course Schedule

Month	Course Number	Name
<b>NOVEMBER 2019</b>		
November 18-20	Course 32	USPAP
November 20	Course 31	USPAP refresher
<b>DECEMBER 2019</b>		
December 2-4	Course 7	Texas Property Tax Law
December 2-5	Course 10	Analyzing a Real Property Appraisal
December 2-5	Course 3	Income Approach to Value
December 2-5	Course 4	Personal Property Appraisal
December 2-4	Course 101	Intro to Texas Property Tax System
December 4-6	Course 102	Intro to Appraisal
TBA	Course 8	Assessment and Collections
TBA	Course 28	Truth in Taxation
TBA	Course 9	Adv. Assessment and Collections
course registration on next page		

# TAAD's 2019 State Certification Course Registration Form

1. **Class Hours:** Unless otherwise specified, course hours are from 8:30 am-5 pm.

Registration on day one of class is 8-8:30 am.

See TAAD website for course lengths.

2. **Hotel Accommodations/Class Location:**

» **North Austin/Round Rock Marriott Hotel:** 2600 La Frontera Blvd.,

Round Rock, TX 78681

Lodging: 800.865.0546; \$123/night; call **at least three weeks** in advance for the TAAD block.

» **TAAD Office:** 7700 Chevy Chase Dr., Bldg. 1, Ste. 425, Austin, TX 78752

See TAAD website for lodging suggestions.

3. **Coupon:** All member districts will receive a coupon for \$50-off one Member District Course Fee each year. To redeem, please enclose original coupon with remaining fee.

4. **Class Materials:** Your class materials will be waiting for you at registration. If you want them sooner, select the appropriate check box below.

5. **Cancellations:** There will be a **\$75 fee** charged for cancellations. Written request for a refund must be received at TAAD at least seven days **before** class begins or entire registration is forfeited.

## Cost for Courses:

*Submit separate forms and fees for each course.*

**Course 30** \$200 for TAAD Member Districts  
\$225 for TAAD Associate/Affiliate Members  
\$300 for Nonmembers

**Course 31** \$75 for TAAD Member Districts  
*(hours reduced to 3.5 by TDLR)* \$150 for TAAD Associate/Affiliate Members  
\$200 for Nonmembers

**Courses 101, 102, 9, 28 or 32** \$225 for TAAD Member Districts  
\$250 for TAAD Associate/Affiliate Members  
\$325 for Nonmembers

**Courses 3, 4, 5, 7 or 10** \$300 for TAAD Member Districts  
\$325 for TAAD Associate/Affiliate Members  
\$400 for Nonmembers

**Course 8** \$325 for TAAD Member Districts  
\$350 for TAAD Associate/Affiliate Members  
\$425 for Nonmembers

**Course 203** \$400 for TAAD Member Districts  
*(previously 201 and 202)* \$425 for TAAD Associate/Affiliate Members  
\$475 for Nonmembers

Course # \_\_\_\_\_ Course Date \_\_\_\_\_ Course Location \_\_\_\_\_

Name \_\_\_\_\_ Nickname \_\_\_\_\_ TDLR # (if applicable) \_\_\_\_\_

Jurisdiction/Firm \_\_\_\_\_ Title \_\_\_\_\_

Mailing address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Email address \_\_\_\_\_

*confirmations are sent by email*

## Course Materials (please mark one)

- ☐ Please **email** my class materials (student responsible for printing and bringing materials to class)
- ☐ I will **pick up** my class materials at registration
- ☐ Please **mail** my class materials. I have enclosed the \$10 shipping and handling fee.\*

*\*Materials mailed only if registration and payment are received **three weeks prior** to class.*



**Note: Property Assessment Valuation book is ordered directly from IAAO (iaao.org). (Required for Courses 201, 202, 3, 4 and 5.)**

Course Registration Fee..... Registration Fee .....\$ \_\_\_\_\_

PTEC Glossary - optional (\$20) ..... Enclosed .....\$ \_\_\_\_\_

Mail Course Materials - optional (\$10) ..... Enclosed .....\$ \_\_\_\_\_

Member District Certificate (must enclose with payment) ..... minus .....\$ \_\_\_\_\_

**TOTAL AMOUNT ENCLOSED \$ \_\_\_\_\_**

Please complete the registration form and return it along with payment to:

**TAAD | 7700 Chevy Chase Drive; Building One, Suite 425 | Austin, Texas 78752-1558**

## Office Use Only:

Coupon \_\_\_\_\_ Date \_\_\_\_\_ Check# \_\_\_\_\_ Paid \_\_\_\_\_

Glossary \_\_\_\_\_ Materials mailed \_\_\_\_\_ DB \_\_\_\_\_

# TAAD's 2020 State Certification Course Schedule

<i>Month</i>	<i>Course Number</i>	<i>Name</i>
<b>FEBRUARY 2020</b>		
February 3-5	Course 32	USPAP
February 5	Course 31	USPAP refresher
February 3-4	Course 30	Ethics
February 3-6	Course 5	Mass Appraisal
February 3-6	Course 3	Income Approach to Value
February 3-5	Course 101/102	Intro to Appraisal/Texas Property Tax
<b>MARCH 2020</b>		
March 16-18	Course 7	Texas Property Tax Law
March 16-19	Course 4	Personal Property Appraisal
March 16-19	Course 10	Analyzing a Real Property Appraisal
March 16-20	Course 203	Appraisal of Real Property
<b>AUGUST 2020</b>		
August 24-26	Course 7	Texas Property Tax Law
August 24-27	Course 10	Analyzing a Real Property Appraisal
August 24-28	Course 203	Appraisal of Real Property
<b>SEPTEMBER 2020</b>		
September 14-17	Course 3	Income Approach to Value
September 14-17	Course 4	Personal Property Appraisal
September 14-17	Course 5	Mass Appraisal
<b>OCTOBER 2020</b>		
October 26-27	Course 30	Ethics
October 26-28	Course 101	Intro to Texas Property Tax System
October 28-30	Course 102	Intro to Appraisal
<b>NOVEMBER 2020</b>		
November 16-18	Course 32	USPAP
November 18	Course 31	USPAP refresher
November 16-20	Course 203	Appraisal of Real Property
<b>DECEMBER 2020</b>		
December 7-9	Course 7	Texas Property Tax Law
December 7-10	Course 10	Analyzing a Real Property Appraisal
December 7-10	Course 3	Income Approach to Value
December 7-10	Course 4	Personal Property Appraisal
December 7-9	Course 101	Intro to Texas Property Tax System
December 9-11	Course 102	Intro to Appraisal

course registration on next page



# TAAD's 2020 State Certification Course Registration Form

1. **Class Hours:** Unless otherwise specified, course hours are from 8:30 am-5 pm.

Registration on day one of class is 8-8:30 am.

See TAAD website for course lengths.

2. **Class Locations/Hotel Lodging:**

» **Austin Marriott North/Round Rock**

2600 La Frontera Blvd., Round Rock, TX 78681

Lodging: 800.865.0546; \$125/night; call **at least three weeks** in advance for the TAAD block.

» **TAAD Office:** 7700 Chevy Chase Dr., Bldg. 1, Ste. 425, Austin, TX 78752

See TAAD website for lodging suggestions.

3. **Coupon:** All member districts will receive a coupon for \$50-off one Member District Course Fee each year. To redeem, please enclose original coupon with remaining fee.

4. **Class Materials:** Your class materials will be waiting for you at registration. If you want them sooner, select the appropriate check box below.

5. **Cancellations:** There will be a **\$75 fee** charged for cancellations. Written request for a refund must be received at TAAD at least seven days **before** class begins or entire registration is forfeited.

## Cost for Courses:

*Submit separate forms and fees for each course.*

<b>Course 30</b>	\$210 for TAAD Member Districts \$235 for TAAD Associate/Affiliate Members \$320 for Nonmembers
<b>Course 31</b>	\$75 for TAAD Member Districts \$160 for TAAD Associate/Affiliate Members \$225 for Nonmembers
<b>Courses 101, 102, 9, 28 or 32</b>	\$235 for TAAD Member Districts \$260 for TAAD Associate/Affiliate Members \$350 for Nonmembers
<b>Courses 3, 4, 5, 7 or 10</b>	\$310 for TAAD Member Districts \$335 for TAAD Associate/Affiliate Members \$425 for Nonmembers
<b>Course 8</b>	\$335 for TAAD Member Districts \$360 for TAAD Associate/Affiliate Members \$450 for Nonmembers
<b>Course 203 (previously 201 and 202)</b>	\$410 for TAAD Member Districts \$435 for TAAD Associate/Affiliate Members \$500 for Nonmembers

Course # \_\_\_\_\_ Course Date \_\_\_\_\_ Course Location \_\_\_\_\_

Name \_\_\_\_\_ Nickname \_\_\_\_\_ TDLR # (if applicable) \_\_\_\_\_

Jurisdiction/Firm \_\_\_\_\_ Title \_\_\_\_\_

Mailing address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Email address \_\_\_\_\_

*confirmations are sent by email*

## Course Materials (please mark one)

- ☐ Please **email** my class materials (student responsible for printing and bringing materials to class)
- ☐ I will **pick up** my class materials at registration
- ☐ Please **mail** my class materials. I have enclosed the \$10 shipping and handling fee.\*

*\*Materials mailed only if registration and payment are received **three weeks prior** to class.*



**Note: Property Assessment Valuation book (used in Courses 201, 202, 3, 4 and 5) should be ordered directly from IAAO (iaao.org).**

Course Registration Fee..... Registration Fee.....\$ \_\_\_\_\_

PTEC Glossary - optional (\$20) ..... Enclosed.....\$ \_\_\_\_\_

Mail Course Materials - optional (\$10) ..... Enclosed.....\$ \_\_\_\_\_

Member District Certificate (must enclose with payment) ..... minus .....\$ \_\_\_\_\_

**TOTAL AMOUNT ENCLOSED \$ \_\_\_\_\_**

Please complete the registration form and return it along with payment to:

**TAAD | 7700 Chevy Chase Drive; Building One, Suite 425 | Austin, Texas 78752-1558**

## Office Use Only:

Coupon \_\_\_\_\_ Date \_\_\_\_\_ Check# \_\_\_\_\_ Paid \_\_\_\_\_

Glossary \_\_\_\_\_ Materials mailed \_\_\_\_\_ DB \_\_\_\_\_

## TAAD Classifieds

### CHIEF APPRAISER

The **Falls County Appraisal District** will be accepting applications for the position of **Chief Appraiser** through October 31, 2019.

**Qualifications for the position are as follows:** Minimum of 12-years experience in property Tax Appraisal, with experience managing personnel, dealing with taxing entities and budget preparation. Applicants should hold a current RPA (Registered Professional Appraiser) designation with TDLR and preferably have a CCA (Certified Chief Appraiser) designation. Salary will be commensurate with prior experience and education. Resumes may be sent to Allen McKinley at 403 Craik, Marlin, TX 76661. Questions should be directed by letter or phone to Allen McKinley at the Appraisal District office at 254.883.2543 or at 403 Craik, Marlin, TX 76661.

### PERSONAL PROPERTY APPRAISER

The **Kaufman County Appraisal District** is currently seeking qualified candidates for the position of **Personal Property Appraiser**. The desired candidate will be responsible for all aspects of the appraisal process. The appraiser will perform a combination of field appraisals on assigned properties during certain months of the year using one's own vehicle and work in an office environment conducting informal meetings and property protest hearings in the remaining months. The appraiser will explain assessed values and defend property values with property owners of Kaufman County.

**Qualifications:** Complete training to understand computer assisted appraisal system. Ability to communicate effectively with co-workers, supervisors and the general public. Must be able to successfully complete Texas Department of Licensing and Regulation registration requirements and advancements. Must be able to use personal vehicle on the job daily. A valid Texas Driver's license and proof of liability insurance coverage is required upon hiring.

#### **Required Education and Experience:**

Minimum requirement: High School graduate or GED  
Preferred: Prior appraisal experience

**Physical and Mental Abilities:** Must have sufficient mobility to visit property sites that may feature rough terrain and to work outdoors in unfavorable weather conditions. Must be able to sit or stand for extended periods of time with ability to reach, bend and move up/

down on steps. Must be able to lift up to 30 pounds. The position requires considerable concentration, creativity and ability to manage time effectively. It is subject to stress caused by a changing public environment, mandatory deadlines and heavy workload. Requires the ability to operate office equipment and communicate on the telephone and face to face. Requires the ability to ask questions that will bring forth the information needed to make sound decisions.

**Salary is contingent on experience and qualifications.**

#### **Please submit resume to:**

Kaufman County Appraisal District  
Coy Johnson, Deputy Chief  
P.O. Box 819; Kaufman, Texas 75142  
or by email to: coy.johnson@kaufman-cad.org

### RESIDENTIAL APPRAISER

The **Kaufman County Appraisal District** is currently seeking qualified candidates for the position of **Residential Appraiser**. The desired candidate will be responsible for all aspects of the appraisal process. The appraiser will perform a combination of field appraisals on assigned properties during certain months of the year using one's own vehicle and work in an office environment conducting informal meetings and property protest hearings in the remaining months. The appraiser will explain assessed values and defend property values with property owners of Kaufman County.

**Qualifications:** Complete training to understand computer assisted appraisal system. Ability to communicate effectively with co-workers, supervisors and the general public. Must be able to successfully complete Texas Department of Licensing and Regulation registration requirements and advancements. Must be able to use personal vehicle on the job daily. A valid Texas Driver's license and proof of liability insurance coverage is required upon hiring.

#### **Required Education and Experience:**

Minimum requirement: High School graduate or GED  
Preferred: Prior appraisal experience

**Physical and Mental Abilities:** Must have sufficient mobility to visit property sites that may feature rough terrain and to work outdoors in unfavorable weather conditions. Must be able to sit or stand for extended periods of time with ability to reach, bend and move up/down on steps.

*continued on page 10*





# Texas Association of Appraisal Districts

## 2020 IAAO Course/Workshop Schedule

### Course 501: Personal Property Auditing:

#### Basic to Advanced

January 13-17, 2020

Site: Harris CAD, 13013 Northwest Freeway, Houston

Instructor: Lisa Hobart, PPS

Fees: TAAD member districts \$550

TAAD associate/affiliate members \$600

Nonmembers: \$700

TDLR credit: 30 hours

Recommended prerequisite: Course 500

» Recommended text: none

### Course 201: Appraisal of Land

March 30-April 3, 2020

Site: Harris CAD, 13013 Northwest Freeway, Houston

Instructor: Marion Johnson, CAE

Fees: TAAD member districts \$550

TAAD associate/affiliate members \$600

Nonmembers: \$700

TDLR credit: 30 hours

Recommended prerequisites: Course 101, Course 102

AQB Approved: 33.50 QE, 33.50 CE with exam / 30 CE no exam

» Recommended text: *Property Assessment Valuation, 3rd edition* (obtain from IAAO)

### Workshop 850: CAE Case Study Review Workshop

September 28-30, 2020

Site: TAAD Office, 7700 Chevy Chase Drive, Bldg. One, Suite 425, Austin

Instructor: Marion Johnson, CAE

Fees: TAAD member districts \$475

TAAD associate/affiliate members \$550

Nonmembers: \$675

TDLR credit: 18.5 hours

IAAO recertification credit: 18.5 hours

Recommended prerequisites: Course 101, Course 102, Course 112, Course 311 or 312, Course 400

Exam included: No (Practice case study only)

### Workshop 354: Multiple Regression Analysis for Real Property Valuation

October 1-2, 2020

Site: TAAD Office, 7700 Chevy Chase Drive, Bldg. One, Suite 425, Austin

Instructor: Larry Clark, CAE

Fees: TAAD member districts \$425

TAAD associate/affiliate members \$500

Nonmembers: \$600

TDLR credit: 11 hours

IAAO recertification credit: 11 hours

Recommended prerequisites: Course 101

Exam included: Yes

### Course 311: Real Property Modeling Concepts

October 5-9, 2020

Site: TAAD Office, 7700 Chevy Chase Drive, Bldg. One, Suite 425, Austin

Instructor: Barry Couch, CAE

Fees: TAAD member districts \$550

TAAD associate/affiliate members \$600

Nonmembers: \$700

TDLR credit: 30 hours

Recommended prerequisite: Course 300

Please note: former 311 (Residential Modeling Concepts) and 312 (Commercial/Industrial Modeling Concepts) have been redesigned into this one 5-day course.

### Course 402: Property Tax Policy

October 26-30, 2020

Site: Harris CAD, 13013 Northwest Freeway, Houston

Instructor: Rick Stuart, CAE

Fees: TAAD member districts \$550

TAAD associate/affiliate members \$600

Nonmembers: \$700

TDLR credit: 30 hours

Recommended prerequisite: Course 101

IAAO Continuing Education 30 hours CE

AQB Approved: 33.50 CE with exam / 30 CE no exam

» Recommended text: *Fundamentals of Tax Policy* (obtain from IAAO)

### Course 112: Income Approach to Valuation II

November 16-20, 2020

Site: TAAD Office, 7700 Chevy Chase Drive, Bldg. One, Suite 425, Austin

Instructor: Barry Couch, CAE

Fees: TAAD member districts \$550

TAAD associate/affiliate members \$600

Nonmembers: \$700

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**2020 IAAO Course/Workshop** *continued***TDLR credit:** 30 hours**Recommended prerequisites:** Course 101, Course 102**AQB Approved:** 33.50 QE, 33.50 CE with exam / 30 CE no exam» **Recommended text:** *Property Assessment Valuation*, 3rd edition (obtain from IAAO)**Workshop 151: Uniform Standards of Professional Appraisal Practice** (National)**November 16-17, 2020****Site:** Harris CAD, 13013 Northwest Freeway, Houston**Instructor:** Lath Harris, CAE**Fees:** TAAD member districts \$375  
TAAD associate/affiliate members \$450  
Nonmembers: \$550**TDLR credit:** 15 hours**IAAO recertification credit:** 15 hours**Exam included:** Yes**Workshop 191: Uniform Standards of Professional Appraisal Practice Update** (National)**November 18, 2020****Site:** Harris CAD, 13013 Northwest Freeway, Houston**Instructor:** Lath Harris, CAE**Fees:** TAAD member districts \$275  
TAAD associate/affiliate members \$350  
Nonmembers: \$425**TDLR credit:** 7 hours**IAAO recertification credit:** 7 hours**Workshop 171:****Standards of Professional Practice & Ethics****November 20, 2020****Site:** Harris CAD, 13013 Northwest Freeway, Houston**Instructor:** Guy Griscom, CAE**Fees:** TAAD member districts \$275  
TAAD associate/affiliate members \$350  
Nonmembers: \$425**TDLR credit:** 7 hours**IAAO recertification credit:** 7 hours**Exam included:** Yes**Course 102: Income Approach to Valuation****November 30-December 4, 2020****Site:** Harris CAD, 13013 Northwest Freeway, Houston**Instructor:** Brad Eldridge, CAE, MAI**Fees:** TAAD member districts \$550  
TAAD associate/affiliate members \$600  
Nonmembers: \$700**TDLR credit:** 30 hours**Recommended prerequisite:** Course 101**AQB Approved:** 33.50 CE with exam / 30 CE no exam» **Recommended text:** *Property Assessment Valuation*, 3rd edition (obtain from IAAO)**TAAD Classifieds** *continued*

Must be able to lift up to 30 pounds. The position requires considerable concentration, creativity and ability to manage time effectively. It is subject to stress caused by a changing public environment, mandatory deadlines and heavy workload. Requires the ability to operate office equipment and communicate on the telephone and face to face. Requires the ability to ask questions that will bring forth the information needed to make sound decisions.

**Salary is contingent on experience and qualifications.****Please submit resume to:**

Kaufman County Appraisal District

Coy Johnson, Deputy Chief

P.O. Box 819; Kaufman, Texas 75142

or by email to: coy.johnson@kaufman-cad.org

**TITLE & DEEDS CLERK**

The **McLennan County Appraisal District** is accepting applications for one (1) position of **Title & Deeds Clerk**. We prefer applicants to have title and deeds understanding and knowledge. Qualifications require high school graduation or equivalent, good computer and customer service skills and ability to work well with others. Salary is contingent upon qualifications and experience. Send application/resume to: McLennan County Appraisal District  
Attn: Joe Don Bobbitt  
P.O. Box 2297  
Waco, TX 76703.  
Applications close upon being filled but no later than November 15, 2019.

## Real Estate Notes of Interest

*Rick Stuart, CAE, CDEI*

*Rick is a Senior Consultant with TEAM Consulting and lives in Topeka, Kansas.*

### **Adam McCann, [www.wallethub.com](http://www.wallethub.com), August 27, 2019**

To determine the best local real-estate markets in the U.S., WalletHub compared 300 cities of varying sizes across 23 key indicators of housing-market attractiveness and economic strength. Our data set ranges from median home-price appreciation to home sales turnover rate to job growth. Texas cities were:

<b>#2 Frisco</b>	<b>#5 Denton</b>	<b>#6 McKinney</b>	<b>#7 Carrollton</b>
<b>#9 Allen</b>	<b>#12 Austin</b>	<b>#13 Fort Worth</b>	<b>#25 Richardson</b>

<http://bit.ly/2lSIUsr>

### **[www.builderonline.com](http://www.builderonline.com), September 3, 2019**

"Many households are not tapping the equity in their homes, despite the significant rise in home equity since the Great Recession, wage growth, and low unemployment," said Marina Walsh, MBA's vice president of industry analysis. This is according to new research released today from the Mortgage Bankers Association's (MBA) inaugural 2019 Home Equity Lending Study on lending and servicing of open-ended home equity lines of credit (HELOCs) and closed-end home equity loans (HE loans). <http://bit.ly/2mzenbR>

### **Steve Brown, [www.dallasmorningnews.com](http://www.dallasmorningnews.com), September 3, 2019**

The Dallas Morning News reports that median home prices in Austin were up 5.2 percent in July compared to last year and prices in Dallas were up 3.5 percent. The fresh data comes courtesy of CoreLogic, which also calculated the national numbers at 3.6 percent. <http://bit.ly/2lCACoy>

### **Julie Falcon, [www.housingwire.com](http://www.housingwire.com), July 31, 2019**

Although owning a home has its benefits, a recent survey from **Freedom Debt Relief** shows that homeowners have many regrets when it comes to the purchase of a new home, mostly because they are largely unprepared for the initial cost and the ongoing financial responsibility that comes with homeownership. Of the 1,028 people surveyed, 29 percent said homeownership makes them feel anxious and stressed, while 26 percent said the cost of owning a home is a burden and they wished they were renting instead." <http://bit.ly/2mhsSsB>

### **Kelsi Marie Bordand, [www.globest.com](http://www.globest.com), September 17, 2019**

US apartment rents are continuing to rise. According to a new report from **Yardi Matrix**, apartment rents increased \$2 in August, maintaining the yearlong growth of three percent. Now, rents across the US average \$1,472. <http://bit.ly/2lWEJMt>

### **DJ Cartledge, [www.baltimorepostexaminer.com](http://www.baltimorepostexaminer.com), September 13, 2019**

Trends tend to come and go with the years, and experts are already looking ahead to the design trends they expect to see in 2020. With the construction market hot, the *Baltimore Post-Examiner* took a look at some of the bathroom trends expected to gain popularity in 2020.

**Editor's Note:** *You have to read about #7 to realize they are serious about that one!*

1. Enclosed Shower Areas — Compartmental Bathroom
2. Potential Bathroom Designs — Gradient with Functionalities
3. Bio Loving Designs — Nature Oriented Bathrooms
4. Retro Wooden Bathtubs and Vanities — Old is Gold

*continued on next page*



**Real Estate Notes** *continued*

5. Glassdoor Cabinets with Task Lights and Heating Pads
6. Nude Colors With Extra Lighting — Color splash and Swatch
7. Grey Carpeting Looks on Walls — Terrazzo Ambiances
8. Consoled Style Vanities Much like Coffee Tables

**Elizabeth Thompson, *www.nahb.org*, September 10, 2019**

Four out of five American households believe the nation is suffering a housing affordability crisis and at least 75 percent report this is a problem at the state and local level as well, according to a new nationwide survey conducted by Morning Consult on behalf of the National Association of Home Builders (NAHB). "Housing affordability is near a 10-year low, and this poll confirms the challenges hard-working families face to keep housing within reach as rising costs continue to outpace wage growth," said Greg Ugalde, NAHB chairman and a home builder and developer from Torrington, Conn. <http://bit.ly/2lWc8Ho>

***www.builderonline.com*, September 16, 2019**

Fireplaces, the original HVAC system, are apparently on the wane, reports the National Association of Home Builders' Eye On Housing blog. The primary reason for this, the group believes, is cost. A moderately elaborate masonry fireplace can easily cost tens of thousands, and though gas fireplaces are far less costly, they may be less must-have than they were in the past. Only 41 percent of single-family homes started in 2018 included fireplaces, according to NAHB tabulation of recently released data from the Survey of Construction produced by the U.S. Census Bureau. This percentage is the lowest on record since NAHB began tabulating the data in a consistent fashion in 2001. <http://bit.ly/2m1qN3w>

**Kyle Wiggers, *www.cretech.com*, September 19, 2019**

Drones — specifically quadcopters — are a versatile bunch. They've been used to inspect gas terminals, oil rigs, and turbines for wear and tear by startups like Sterblue, Clobotics, General Electric spinoff Avitas Systems, and Cyberhawk. French firefighters tapped them to survey Notre Dame during the recent blaze. And San Francisco-based Matternet is collaborating with UPS to launch an aerial medical specimen delivery service in Raleigh, North Carolina. But a team at the University of Michigan's Department of Aerospace Engineering might be the first to retrofit drones for autonomous roofing. In a paper published on the preprint server Arxiv.org, they describe a DJI S1000 octocopter outfitted with an off-the-shelf nail gun that could be adjusted to match the angle of roof slopes. They report that in preliminary tests, their airborne roofer managed to nail within a three-centimeter gap (just below the sealing strip and above the exposure cutouts) on target shingles. <http://bit.ly/2luW4My>

**Steve Brown, *www.dallasnews.com*, September 29, 2019**

*The Dallas Morning News* reports that residential construction starts have slid, which is pulling down overall building totals in the Dallas-Fort Worth market. Residential building starts in North Texas were off by almost 40 percent in August as compared to last year and are down 18 percent year-over-year for the first eight months of 2019. The data comes from Dodge Data & Analytics showing starts of single-family homes and apartments are both lower. <http://bit.ly/2nkoTMJ>

**Janet Eastman, *www.oregonlive.com*, October 2, 2019**

According to *The Oregonian*, millennials in the market for a home favor El Paso, Texas, and Portland, Oregon as their top two cities. <http://bit.ly/33eoyr9>

*continued on next page*

**Real Estate Notes** *continued****www.fdic.gov, September 27, 2019***

The Federal Reserve, the Federal Deposit Insurance Corporation, and the Office of the Comptroller of the Currency have adopted a final rule that increases the threshold for residential real estate transactions requiring an appraisal from \$250,000 to \$400,000. The appraisal threshold was last changed in 1994. Given price appreciation in residential real estate transactions since that time, the change will provide burden relief without posing a threat to the safety and soundness of financial institutions. <http://bit.ly/2M25roD>

***Kathleen Howley, www.housingwire.com, October 2, 2019***

CoreLogic Chief Economist Frank Nothaft said the pace of home-price gains will quicken over the next 12 months as low mortgage rates give buyers the ability to pay more for properties. Home prices probably will increase 5.8 percent in the 12 months through August 2020, Nothaft said in an exclusive interview with HousingWire. That's a faster pace than the 3.6 percent growth seen in August 2019 from a year earlier. <http://bit.ly/3iozHxf>

***Irina Ivanova & Rachel Layne, www.cbsnews.com, October 2, 2019***

Banks are selling mortgages on homes in coastal areas around the U.S. that are vulnerable to natural disasters to Fannie Mae and Freddie Mac, a study finds. That could leave taxpayers footing the bill because the two government-sponsored enterprises buy the mortgages without adequately accounting for the heightened property risks. "Climate change could lead to a 'Big Short' kind of crisis," one of the study's authors said. <https://cbsn.ws/2OzI9kh>

***Richard Florida, www.citylab.com, October 2, 2019***

City Lab reports that the growth of single-family homes available for rent is having a profound effect on the U.S. housing market. The number of single-family rentals are now more than 12 million which accounts for 35 percent of all rental housing and is valued at \$2.3 trillion. <http://bit.ly/2B1UdD7>

***Erica Morphy, www.globest.com, October 10, 2019***

The greatest transfer of commercial real estate is underway and largely because the Baby Boomer generation is exiting commercial property ownership with greater frequency as they age out of the business and their adult children would rather have the cash, according to Jerry Fennelly, with the locally-based NAI Fennelly. <http://bit.ly/2pVJ18C>

***Marian McPherson, www.remodeling.hw.net, October 3, 2019***

A larger number of homeowners are taking on renovation and remodeling projects with the intention of living in the new spaces rather than trying to create more sale value for their home. A report published by the National Association of Realtors® (NAR) and the National Association of the Remodeling Industry (NARI) suggests the number of homeowners renovating to sell is decreasing amid record levels of remodeling activity. <http://bit.ly/2oAUhqO>

Texas Association of Appraisal Districts  
**39th Annual Conference on Appraisal Administration**  
**Program Registration and Information**  
 February 23-26, 2020, Renaissance Dallas Hotel



★  
**2020**  
**Conference**  
 DALLAS

» **Step One: Registration Information; Please print name exactly as it should be on badge.**

TAAD will send confirmation of registration by email. Please be sure to include a current email address.

Full Name \_\_\_\_\_ TDLR # \_\_\_\_\_

Job Title \_\_\_\_\_ Email address \_\_\_\_\_

CAD/Company \_\_\_\_\_ Phone \_\_\_\_\_

Mailing address \_\_\_\_\_

Emergency contact (name & phone) \_\_\_\_\_

» **Step Two: Information for Ribbon** (Check all that apply.)

- ☐ Chief Appraiser Institute grad      ☐ Trade Show Exhibitor      ☐ TAAD Regional Trustee  
☐ CAD Board Member      ☐ TAAD Committee member      ☐ Sponsor (Level: \_\_\_\_\_)

**Step Three: Registration Fees** (See next page for more information.)

CHECK OFF ✓	Category	Member Districts only postmarked by 1/31/20	Regular postmarked between 2/1/20 - 2/7/20	On-Site postmarked on/after 2/8/20 and on-site
	TAAD Member District (employees, BOD, ARB)	\$375	\$450	\$500
	TAAD Associate OR Affiliate Member		\$500	\$550
	Sponsor or Trade Show Vendor		\$550	\$650
	One day-Member District (Sun. or Wed.)*	\$100	\$150	\$175
	One day-Member District (Mon. or Tues.)*	\$125	\$175	\$200
	One day-Associate or Affiliate (Sun. or Wed.)*		\$175	\$200
	One day-Associate or Affiliate (Mon. or Tues.)*		\$200	\$225
	One day-Sponsor or TS Vendor (Sun. or Wed.)*	\$200	\$275	\$325
	One day-Sponsor or TS Vendor (Mon. or Tues.)*	\$225	\$300	\$350
	Nonmember		\$1,250	\$1,500

Please indicate day for one-day registration: ☐ Sunday ☐ Monday ☐ Tuesday ☐ Wednesday

\* One-day registrations **DO NOT** include social and meal functions. Tickets must be purchased separately.

» **Step Four: Guest Registration/Extra Tickets**

**No Refunds for tickets ordered.** (See next page for more information.)

# OF TICKETS	Event	Member Districts only postmarked by 2/1/19	Regular postmarked 2/2/19 - 2/14/19	On-Site postmarked on/after 2/15/19 and on-site
	Guest Badge* (for spouse or relative; includes all meals/events, no CEs)	\$300	\$350	\$375
	Monday President's Breakfast	\$30	\$35	\$35
	Monday Trade Show Lunch	\$35	\$35	\$45
	Monday Medieval Gala	\$75	\$85	\$95
	Tuesday Breakfast	\$30	\$35	\$40
	Tuesday Awards Luncheon	\$40	\$40	\$45
	Wednesday Farewell Breakfast	\$30	\$35	\$40

Are you registering a guest? Name for Guest Badge\* \_\_\_\_\_

**Registration Total \$** \_\_\_\_\_

By submitting this form, you acknowledge and accept the terms and policies outlined on the following page.

**TAAD Office Use Only:**

Date \_\_\_\_\_ Amt: \_\_\_\_\_

Check# \_\_\_\_\_ DB: \_\_\_\_\_

Continued on following page



# Registration Instructions

## » Types of Registrations

**Full registration** provides a name badge required for entrance to ALL education sessions and meal and social functions including the President's Breakfast, Trade Show Lunch, TAAD Gala, Tuesday Breakfast, Awards Luncheon, and Wednesday Breakfast.

**One-day** registrations provide admission to education sessions only and **DO NOT** include meal/social functions. Extra tickets must be purchased for admittance to meal/social functions.

**Guest registration** provides entrance to all education sessions and meal/social functions. *Guest* refers to a spouse or relative, NOT a business associate or staff colleague. **A guest registration does not qualify for CEs with TDLR. Please be sure to include the guest's name.**

## » Special Needs

Do you have any special needs? Please indicate any dietary/physical needs by sending an email description of your needs **by February 10** to Doris Koch, [dkoch@taad.org](mailto:dkoch@taad.org).

## » Payment/Method of Payment

Full payment must accompany your registration form. TAAD accepts only checks and money orders. Registrations postmarked after the cut-off date will be billed for the difference. All participants must pay in full prior to receiving on-site conference materials.

## » Cancellation and Refund Policy

No refunds will be issued for extra tickets, one-day registrations or guest registrations.

**Early registration fees** will be applicable to forms accompanied by registration fee(s) and postmarked no later than January 31, 2020. Review "*Policies and Procedures*" for cancellation penalties. If you have a potential scheduling conflict, please be sure you understand the policy before registering. TAAD will mail all refunds after the conclusion of the conference.

» **Cancel by February 7: \$50 penalty**

» **Cancel February 8-14: \$100 penalty**

» **Cancel February 15 or later: Total forfeiture of registration**

» **NO REFUNDS FOR TICKETS ORDERED.**

## » Registration Confirmation

TAAD will send confirmation of registration by way of **email**.

*Please be sure to include a current email address!*

**Return form (with check payable to TAAD) to:**

**7700 Chevy Chase Drive**

**Building One, Suite 425**

**Austin, Texas 78752-1558**

**Questions?** 512.467.0402

*Continued on following page*

## Texas Association of Appraisal Districts 2020 Annual Conference Policies & Procedures

### » Registration

Early registration is available **ONLY** to TAAD member districts and their registered guests and **must be entered online no later than January 31, 2020 OR postmarked by no later than January 31, 2020.** (Faxed registrations will not be accepted.)

Registrations postmarked February 1 through February 7 will pay the higher-priced "regular registration" fees. Registrations with a postmark of February 8 or later, as well as on-site registrations at the conference will use the "on-site registration" fee schedule.

Conference participants may pick up conference packets from 1 to 4 pm on Sunday, February 23, and again from 7 am to 4:30 pm on Monday, February 24 and Tuesday, February 25.

**NOTE:** A full conference registration *includes admission* to the Monday President's Breakfast Buffet, Monday's Member Appreciation lunch, Medieval Gala, Tuesday Rise and Shine breakfast, Tuesday Awards Luncheon, and Wednesday Breakfast.

A limited number of additional tickets to these catered events will be available at the conference registration desk. **Admittance to conference events will be by name badge only.** Non-registered guests must have a ticket to any event they wish to attend.

### » One-Day OR Guest Registrations

Single day registrations *do not* include tickets to catered events, and there are no refunds for one-day registrations. **Guest registrations** are also available; they include admission to all catered events. It *does not* qualify the registrant/guest for CEs with TDLR, however.

### » Host Hotel

All conference sessions and the trade show will be at the Renaissance Dallas Hotel, 2222 North Stemmons Freeway; Dallas, Texas 75207.

### » Trade Show & Exhibits

The trade show will open at 10 am on Monday, February 24, right after the Opening Session, and will finish at mid-day on Tuesday, February 25.

### » Monday Night Medieval Gala

Join TAAD for an evening of fun and food as we are transported back to the Middle Ages with a night of jousting, knights, fair maidens, chivalry, falconry and horsemanship. Oh, and a meal served Middle Ages style! Bus transportation to and from the Renaissance Dallas Hotel will be provided.

### » Refund Policy

Individuals who register for the conference but are unable to attend **must submit a written refund request in advance.**

» Cancel by February 7, 2020 .....\$50 penalty

» Cancel February 8-14, 2020 .....\$100 penalty

» Cancel February 15, 2020 or later, total forfeiture of registration

(Note: If another individual from the same office is substituted, there is no penalty.)

**A refund will be issued according to postmarked date on the envelope. (No faxes will be accepted.) No refunds will be issued for one-day registrations, guest registrations or extra meal tickets purchased. TAAD will process refunds following the conference.**

### » Parking

Self-parking and valet parking for guests at the Renaissance Dallas is available onsite.

### » Conference Attire

Suggested dress for conference sessions is business casual attire. On Wednesday let's all **"Show Our Colors"** by wearing an item with your respective business or appraisal district's logo.

### » CE Credit

Each individual has the responsibility of signing and returning to TAAD the CE request form **prior to conference adjournment. TAAD cannot accept late requests for CE credit.**

## Calling All Volunteers!

Please indicate below your **first choice** and **second choice** for committees.

Do you want to get more involved in TAAD and help continue its goal to enhance the ad valorem tax profession? Are you ready to share your experience and expertise with TAAD? Here is your chance to join the energetic team of TAAD Volunteers!

TAAD is currently seeking volunteers to serve on committees for the 2020 term. Below is a listing and brief description of the TAAD Committees. If you are interested in serving on a committee, please indicate **your top two preferences (ranking 1 and 2)** on this form and return by November 10, 2019.

**NOTE:** Affiliate and associate members may serve on only **special** committees.

- |   |   |
|---|---|
| <p><input type="checkbox"/> <b>Budget and Finance Committee</b> prepares recommendations on the annual budget for the Executive Board and analyzes and reports on the finances of the association. <i>(Standing)</i></p> <p><input type="checkbox"/> <b>Bylaws Committee</b> studies/recommends to the Executive Board proposed changes in TAAD's bylaws and coordinates and reviews all resolutions submitted for consideration by the Delegate Assembly. <i>(Standing)</i></p> <p><input type="checkbox"/> <b>Conference Committee</b> establishes the program, including topics, events, and speakers for the annual conference of the association and sets registration fees, event fees, and booth space fees. <i>(Standing)</i></p> <p><input type="checkbox"/> <b>Education Committee</b> researches educational needs of the membership/works with staff to develop courses, seminars and/or conferences addressing the needs of TAAD's members. <i>(Standing)</i></p> <p><input type="checkbox"/> <b>Industry Liaison Committee</b> meets with representatives of the state's major businesses and taxpayers to discuss topics of mutual interest including property tax issues, legislation, school finance, economic trends and other areas important to business and government. <i>(Special)</i></p> | <p><input type="checkbox"/> <b>Legislative Committee</b> reviews legislation for impact to appraisal district operations; proposes a legislative program to the Executive Board prior to a regular legislative session; presents the association's position to the Texas Legislature. <i>(Standing)</i></p> <p><input type="checkbox"/> <b>Membership Committee</b> assists association's staff in membership recruitment programs and campaigns; reviews and recommends changes to the Executive Board regarding membership rules, regulations, and dues; certifies association conference delegates. <i>(Standing)</i></p> <p><input type="checkbox"/> <b>Nominations Committee</b> nominates one person for each executive office to be filled, giving consideration to member district size and geographic location. <i>(Standing)</i></p> <p><input type="checkbox"/> <b>PTAD/TDLR Liaison Committee</b> discusses/recommends action on issues of interest to both the Comptroller's Office Property Tax Division and the Texas Department of Licensing and Regulation. <i>(Special)</i></p> |
|---|---|

**Questions?** Please contact TAAD before the volunteer sign up deadline.

Name \_\_\_\_\_ Title \_\_\_\_\_

CAD/Company \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail Address \_\_\_\_\_

Return by **November 10, 2019** to:

TAAD | 7700 Chevy Chase Drive; Building One, Suite 425 | Austin, Texas 78752-1558  
or via fax: 512.452.0427 or scan and send via email: [dkoch@taad.org](mailto:dkoch@taad.org)







## 2019 Executive Committee

President: **Mark Price**

Chief Appraiser

Brazos CAD

President-elect: **Jeff Craig**

Director of Administration

Tarrant CAD

Vice President: **Marya Crigler**

Chief Appraiser

Travis CAD

Secretary-Treasurer: **Alvin Lankford**

Chief Appraiser

Williamson CAD

Past President: **Rudy Durham**

Chief Appraiser

Denton CAD

Editor: **Doris M. Koch**

TAAD Executive Director

dkoch@taad.org

## 2019 Executive Board

Region 1 » **Robert Peregoy** Deputy Chief Appraiser Webb CAD

Region 2 » **Kevin Kieschnick** Board Member Nueces CAD

Region 3 » **Damon Moore** Chief Appraiser Jackson CAD

Region 4 » **Roland Altinger** Chief Appraiser Harris CAD

Region 5 » **Angela Bellard** Chief Appraiser Jefferson CAD

Region 6 » **Dyann White** Chief Appraiser Milam CAD

Region 7 » **Ann Lummus** Chief Appraiser Marion CAD

Region 8 » **Mike Brower** Chief Appraiser Bowie CAD

Region 9 » **Luke Robbins** Chief Appraiser Young CAD

Region 10 » **Don Spencer** Deputy Chief Appraiser Grayson CAD

Region 11 » **Mickey Hand** Chief Appraiser Wise CAD

Region 12 » **Karen Morris** Chief Appraiser Navarro CAD

Region 13 » **Laura Raven** Chief Appraiser Hays CAD

Region 14 » VACANT

Region 15 » **Ashley Mayfield** Chief Appraiser Concho CAD

Region 17 » **Greg Kelley** Chief Appraiser Hockley CAD

Region 18 » **Layne Young** Assistant Director of Appraisal Ector CAD

Region 19 » **Dinah Kilgore** Chief Appraiser El Paso CAD

Region 20 » **Wendy Grams** Chief Appraiser Bandera CAD

7700 CHEVY CHASE DRIVE, BUILDING ONE, SUITE 425 AUSTIN, TEXAS 78752-1558

P: 512.467.0402 OR 800.880.8223 F: 512.452.0427

WWW.TAAD.ORG

TAAD's newsletter is published six times a year to inform TAAD members of educational programs, association activities, industry issues and topics of interest to tax professionals. Any Guest View columns are not necessarily the opinion of the Editor, Executive Board, or the Association Membership. The Texas Association of Appraisal Districts, Inc., is an association established to promote the effective and efficient functioning of appraisal districts and to aid in improving the administration thereof in the State of Texas. Contributions or gifts to TAAD are not deductible as charitable contributions for federal income tax purposes. However, dues payments for individual memberships are deductible by members as an ordinary business expense. \$20 of your dues includes your subscription to *The Appriser*.