

# TAAD presents a seminar for appraisers via ZOOM



**The purpose of this workshop is to provide training mandated by Texas Government Code, Chapter 2256.** This two-day seminar meets the required 10 hours of PFIA training needed every two years by all individuals serving as financial officer, treasurer or investment officer of a local government, including an appraisal district.

**Topics discussed:** Public Funds Investment Act Compliance, Texas Public Funds Collateral Act, developing a certificate of deposit program, investment policies, investment basics, factors that affect interest rates, using excel for investment controls, investment pools, internet resources for investment decisions, internal controls, the budgeting process, computer security awareness controls and business impact analysis.

## ◆ PUBLIC FUND INVESTMENT TRAINING FOR APPRAISAL DISTRICTS

October 19-20, 2022

◆ **Class Location:** ZOOM online. Log in info will be sent the week prior to class.

◆ **Class Hours:** Day 1: Registration 8-8:30; class 8:30-12, 1:30-5; Day 2: Class 8:30-12

◆ **Registration deadline:** October 12, 2022

◆ **Primary Instructor:** Patrick Shinkle, Center for Public Management, University of North Texas

◆ **CEs:** 11.25 hours

Name \_\_\_\_\_ TDLR number \_\_\_\_\_

Jurisdiction \_\_\_\_\_

Email address \_\_\_\_\_ Phone number \_\_\_\_\_

### REGISTRATION FEES

## ◆◆ PUBLIC FUND INVESTMENT TRAINING FOR APPRAISAL DISTRICTS

Wednesday-Thursday, October 19-20, 2022

TAAD member district \$200

TAAD associate/affiliate member \$250

Nonmember \$300

TOTAL AMOUNT ENCLOSED: \$ \_\_\_\_\_

**Registration fees must reflect current membership status.**

*Requests for refunds must be in writing and submitted by October 12; a \$75 cancellation fee will be deducted. No refunds for cancellations after October 12.*

Please complete the registration form and return it along with payment to:  
TAAD | 7700 Chevy Chase Drive; Bldg. One, Suite 425 | Austin, TX 78752-1558

**Office Use ONLY**

Date: \_\_\_\_\_

Ck #: \_\_\_\_\_

Paid: \_\_\_\_\_

DB: \_\_\_\_\_