

TAAD Legislative Seminar 2023

Property Tax Assistance Division

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Five Main Areas

- Arbitration
- Taxpayer Liaison Officers
- Electronic Communications
- Disabled Veteran Exemption Loss Study
- Forms/Publications/Informational Materials

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Property Tax Arbitration System (PTAS)

- Electronic Filing
- Agent Authorization
- Credit Card/Bank Draft Payments
- Electronic Communication
- Case Management and Reports

SB 2355 by Bettencourt

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Taxpayer Liaison Officer Training

- Two-hour minimum
- Online training
 - Duties and responsibilities
 - Procedures for informal resolution of disputes
 - Certificate of completion

HB 1285 by Shine

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Taxpayer Liaison Officer Training

- Appointment and Eligibility
- TLO and Deputy TLO Duties
- TLO and Deputy TLO Responsibilities
- Dispute/Complaint Resolution
- Evaluation and Compensation
- Comptroller's ARB Training, Surveys, and Data Collection

HB 1285 by Shine

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Electronic Communications

- 9.4037; last updated 2006
 - Delivery of communications
 - Guidelines for implementation
- Form to elect to have electronic communications

HB 1228 by Metcalf/Toth

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Disabled Veteran Exemption Loss Study

- Lost property tax revenue
 - Counties containing US military installations
 - Adjacent counties
 - Cities in those counties
- Report due 12/1/24

HB 1 by Bonnen

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Forms

- TNT School District Calculation (HB 4456)
- 50-313: Notice of Estimated Taxes (HB 3273)
- 50-307: Delinquent Tax Statement (SB 62)
- 50-118: Confidentiality
 - (HB 1161, HB 1911, HB 4504, SB 617, SB 870, SB 1525)
- New Exemption Forms
 - Qualifying Child-Care Facility (SB 1145)
 - Medical/Biomedical Property (SB 2289)

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Publications and Informational Materials

Board of Directors
 Appraisal Review Board Training
 Taxpayer Remedies
 Property Tax Basics
 Ag and Timberland
 Exemptions
 Handbook of Rules
 Tax Code and Laws Books

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Economic Development

Webpage and Rules: September 2023
 Applications: Spring 2024

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Questions?