

PUBLIC FUNDS INVESTMENT TRAINING FOR APPRAISAL DISTRICTS October 16-17, 2024



The purpose of this workshop is to provide training mandated by Texas Government Code, Chapter 2256. This two-day seminar meets the required 10 hours of PFIA training needed every two years by all individuals serving as financial officer, treasurer or investment officer of a local government, including an appraisal district.

CLASS INFORMATION

Topics discussed: Public Funds Investment Act Compliance, Texas Public Funds Collateral Act, developing a certificate of deposit program, investment policies, investment basics, factors that affect interest rates, using excel for investment controls, investment pools, internet resources for investment decisions, internal controls, the budgeting process, computer security awareness controls and business impact analysis.

Class Location: ZOOM; link will be emailed a day or two before class.

CEs: 10 hours

Class Hours: 9am to 3pm each day

Registration deadline: October 11, 2024

Primary Instructor: Patrick Shinkle, North Central Texas Council of Governments

REGISTRATION INFORMATION

Name _____ TDLR number _____

Jurisdiction _____

Mailing Address _____

Email address _____ Phone number _____

REGISTRATION FEES

Registration fees must reflect current membership status. Must be registered to view/attend.

- TAAD member district \$250
- TAAD associate/affiliate member \$300
- Nonmember \$375

Cancellation/Refund Policy: Requests for refunds must be in writing and submitted by October 11, 2024; a \$75 cancellation fee will be deducted. No refunds for cancellations after October 11, 2024.

Please complete the registration form and return it along with payment to:
TAAD | 7700 Chevy Chase Drive; Bldg. One, Suite 425 | Austin, TX 78752-1558

Office Use ONLY

Date: _____

Ck #: _____

Paid: _____

DB: _____